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Cherry Hill, NJ 08002
(856) 910-5000
(856) 910-5075 (fax)

Attorneys for the Debtors

| | | |
|--|---|--|
| In re: | : | UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY |
| SHAPES/ARCH HOLDINGS L.L.C., <u>et</u> | : | |
| <u>al.</u> , | : | CHAPTER 11 |
| | : | |
| Debtors. | : | CASE NO. 08-14631 (GMB) |
| | : | (Jointly Administered) |

**THIRD INTERIM MONTHLY FEE STATEMENT OF COZEN O'CONNOR,
ATTORNEYS TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM MAY 1, 2008 THROUGH MAY 31, 2008**

TO: HONORABLE GLORIA M. BURNS
UNITED STATES BANKRUPTCY JUDGE

This Third Interim Monthly Fee Statement for Compensation and Reimbursement of Expenses (the "Third Interim Fee Statement") is filed by Cozen O'Connor ("CO"), attorneys to Shapes/Arch Holdings L.L.C. and its related debtor entities, the debtors and debtors-in-possession (collectively the "Debtors")¹, requesting compensation and reimbursement of expenses for services provided by CO as attorneys to the Debtors for the period from May 1, 2008 through May 31, 2008 (the "Third Interim Period").

¹ In addition to Shapes/Arch Holdings L.L.C. ("Shapes/Arch"), the following entities, all of which are wholly owned subsidiaries or Shapes/Arch, also filed petitions on the Petition Date (defined below): Shapes L.L.C. ("Shapes"); Delair L.L.C. ("Delair"); Accu-Weld L.L.C. ("Accu-Weld"); and Ultra L.L.C. ("Ultra").

Background

1. On March 16, 2008 (the “Petition Date”), the Debtors filed their petitions for relief under Chapter 11, Title 11 of the United States Code (the “Bankruptcy Code”).
2. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.
3. No trustee or examiner has been appointed in these cases.
4. An official committee of unsecured creditors (the “Committee”) was appointed on March 31, 2008 and has been actively involved in these cases since that time.
5. By Order dated April 9, 2008 CO was retained to represent the Debtors as their attorneys in these bankruptcy proceedings on the terms set forth in CO’s retention application, effective as of March 16, 2008.
6. On March 18, 2008, the Administrative Order Pursuant To 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Compensation Procedures Order”) was entered by the Court. CO submits this Third Interim Fee Statement for compensation and reimbursement of actual, necessary costs and expenses for its service to the Debtors.
7. CO’s previously submitted Monthly Fee Statements, are as follows:

| Date Filed | Period Covered | Requested Fees | Requested Expenses | Fees Paid | Expenses Paid |
|------------|---------------------------------------|----------------|--------------------|---------------------------------|---------------|
| 4/23/08 | March 16, 2008 through March 31, 2008 | \$67,889 | \$9,408.04 | \$54,311.20 (\$67,889 x 80%) | \$9,408.04 |
| 5/22/08 | April 1, 2008 through April 30, 2008 | \$198,979 | \$3,366.02 | \$0.00 | \$0.00 |

8. During this Third Interim Period, CO has been faithfully performing its duties under 11 U.S.C. § 327.

9. The professionals and paraprofessionals of CO who have rendered services in these cases for which CO seeks compensation are reflected on the attached Exhibit "A", which provides the name of the professionals and paraprofessionals that have rendered services in these cases, their hourly rates and amount of time spent by each professional in these cases.

10. In accordance with the Compensation Procedures Order, and as set forth in Local Rule 2016-1 and the Court's General Order Adopting Guidelines Governing Procedures for Payment of Interim Compensation and Reimbursement of Expenses to Professionals, a detailed chronological itemization of the services rendered by each professional and paraprofessional during the Third Interim Period, calculated by tenths of an hour, is attached hereto as Exhibit "B".

11. During the Third Interim Period, CO provided services to the Debtors in the total amount of \$193,539.50.

12. Attached hereto as Exhibit "C" is a summary of the actual and necessary expenses incurred. During this Third Interim Period, CO incurred actual and necessary expenses in the total amount of \$4,783.12.

13. Pursuant to the Compensation Procedures Order, CO seeks approval of 80% of the total compensation equal to \$154,831.60 ($\$193,539.50 \times 80\%$) and 100% reimbursement of expenses (\$4,783.12) incurred by CO during the Third Interim Period.

14. Prior to the commencement of these cases, CO was paid a retainer totaling \$180,227.67, a portion of which was utilized by CO to satisfy the fees and expenses requested in CO's First Interim Statement. The amount presently held by CO as a retainer is \$116,508.43.

15. In CO's retention application, CO requested that its retainer be treated as an "evergreen" retainer, i.e. that it be held by CO and applied against fees and expenses due in CO's final fee application in these cases.

16. The US Trustee raised an informal objection to CO's request for an evergreen retainer. In light of the informal objection, and the carveout provision in the Arcus interim debtor in possession financing order, CO did not press this issue at the time of its retention but rather preserved the right to do so at a later time in its retention Order.

17. CO renewed its request that the balance of its retainer in the amount of \$116,508.43 be treated as an evergreen retainer in its Second Interim Fee Statement and no objection was filed.

WHEREFORE, CO respectfully requests that, for the period from May 1, 2008 through May 31, 2008, a third interim allowance be made to CO in the total amount of \$154,831.60 (\$193,539.50 x 80% total fees incurred during the Third Interim Period) for compensation and \$4,783.12 for reimbursement of actual, necessary costs and expenses and that such amounts be authorized for payment from the Debtors.

Dated: June 12, 2008

COZEN O'CONNOR

By: /s/ Jerrold N. Poslusny, Jr.

Mark E. Felger

Jerrold N. Poslusny, Jr.

Attorneys for the Debtors

EXHIBIT "A"

| PROFESSIONAL | PRACTICE AREA | YEAR ADMITTED | HOURS | RATE | FEE |
|--------------------------|---------------|---------------|--------|--------|--------------|
| Sandra A. Bloch | Corporate | 1979 | 37.80 | 550.00 | 20,790.00 |
| Eric D. Freed | Bankruptcy | 1983 | .60 | 550.00 | 330.00 |
| Dennis L. Cohen | Corporate | 1972 | .90 | 550.00 | 495.00 |
| Mark E. Felger* | Bankruptcy | 1989 | 168.90 | 525.00 | 88,672.50 |
| Jerrold N. Poslusny, Jr. | Bankruptcy | 1999 | 149.60 | 375.00 | 56,100.00 |
| Jennifer S. Reynolds | Corporate | 2002 | 30.70 | 315.00 | 9,670.50 |
| Sarah P. O'Donnell | Corporate | 2005 | 4.40 | 230.00 | 1,012.00 |
| Debbie Reyes, paralegal | Bankruptcy | n/a | 72.60 | 195.00 | 14,157.00 |
| Maryann Mills, paralegal | Bankruptcy | n/a | 12.50 | 185.00 | 2,312.50 |
| TOTAL: | | | 478.00 | | \$193,539.50 |

* Mr. Felger was certified by the American Board of Certification in business bankruptcy in 2005.

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(disburse.jdt) STARTLM

June 11, 2008

SHAPES/ARCH HOLDINGS

RE: SHAPES/ARCH HOLDINGS/BANKRUPTCY

OUR FILE NO.: 220718.000

| | |
|-----------------------------------|--------------|
| FEEES FOR PROFESSIONAL SERVICES: | \$193,539.50 |
| EXPENSES INCURRED: | \$4,783.12 |
| TOTAL AMOUNT OF INVOICE NO: ***** | \$198,322.62 |

| *-----TIME AND FEE SUMMARY-----* | | | |
|----------------------------------|--------|--------|-----------|
| *-----TIMEKEEPER-----* | RATE | HOURS | FEEES |
| E D FREED | 550.00 | .60 | 330.00 |
| S. A. BLOCH | 550.00 | 37.80 | 20790.00 |
| D. L. COHEN | 550.00 | .90 | 495.00 |
| M.E. FELGER | 525.00 | 168.90 | 88672.50 |
| D. REYES | 195.00 | 72.60 | 14157.00 |
| J.N. POSLUSNY, JR. | 375.00 | 149.60 | 56100.00 |
| M. MILLIS | 185.00 | 12.50 | 2312.50 |
| S.P. O'DONNELL | 230.00 | 4.40 | 1012.00 |
| J.S. REYNOLDS | 315.00 | 30.70 | 9670.50 |
| TOTALS | | 478.00 | 193539.50 |

| | |
|-----------------------|--------|
| SEARCH FEES - LIBRARY | 205.28 |
| MISCELLANEOUS | 91.23 |
| LUNCHEON MEETING | 20.45 |
| FEDERAL EXPRESS | 453.41 |
| SECRETARIAL OVERTIME | 57.25 |
| COURIER SERVICE | 23.00 |

SHAPES/ARCH HOLDINGS
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| | |
|---|---------|
| DUPLICATING | 1916.20 |
| POSTAGE | 25.20 |
| TRAVEL & MEALS SUBJECT TO I.R.S. LIMITATIONS ON | 301.45 |
| LONG DISTANCE TELEPHONE | 40.68 |
| FAX CHARGES | 92.00 |
| ON LINE RESEARCH | 892.24 |
| TRAVEL RELATED EXPENSES | 664.73 |

| | |
|-------------------|------------|
| EXPENSES INCURRED | \$4,783.12 |
|-------------------|------------|

| | |
|-------------|--------------|
| GRAND TOTAL | \$198,322.62 |
|-------------|--------------|

Remittance Advice

PLEASE RETURN THIS COPY WITH YOUR CHECK TO ENSURE PROPER CREDIT

Invoice No:
File/Matter No: 220718.000
Amount Due: 198,322.62

Please remit check payable to COZEN O'CONNOR to:

W1385
Cozen O'Connor
P.O. Box 7777
Philadelphia, PA 19175-0775

Please send wire transfers to:

Account Name: Cozen O'Connor Executive Account
Account No: 2953925
Bank Name: Mellon Bank
Bank ABA No: 031000037
Bank Address: 1735 Market Street
: Philadelphia, PA 19103
Swift Code*: MELNUS3P
* Only needed for international transfers.

Notification to Accounts Receivable Department at Cozen O'Connor,
phila.AccountsReceivable@cozen.com of the wire transmittal is always greatly
appreciated.

INVOICE NO.: *****

INVOICE DATE: Jun 11, 2008

09273.0001.000 SHAPES/ARCH HOLDINGS
220718.000 SHAPES/ARCH HOLDINGS/BANKRUPTCY

| DATE | ATTY | DESCRIPTION OF SERVICES | HOURS |
|------------------|------|--|-------------|
| DATE | | DESCRIPTION OF SERVICES | CODE HOURS |
| ASSET DISPOSTION | | | |
| 05/07/08 | MEF | MEMOS TO POTENTIAL BIDDERS RE: CONFIDENTIALITY AGREEMENT (2) | BKG102 0.30 |
| 05/08/08 | MEF | MEMOS TO SUN'S COUNSEL RE: CONFIDENTIALITY AGREEMENT (2) | BKG102 0.20 |
| 05/08/08 | MEF | MEMOS TO S. VICTOR RE: SUN AND LONGROAD CONFIDENTIALITY AGREEMENTS (3) | BKG102 0.20 |
| 05/08/08 | SAB | REVISE LONGROAD CONFIDENTIALITY AGREEMENT | BKG102 0.30 |
| 05/08/08 | SAB | REVISE SUN CONFIDENTIALITY AGREEMENT | BKG102 0.40 |
| 05/08/08 | SAB | TELEPHONE CALL WITH MFELGER REGARDING CONFIDENTIALITY AGREEMENT | BKG102 0.10 |
| 05/08/08 | SAB | E-MAIL TO SVICTOR REGARDING CONFIDENTIALITY AGREEMENT | BKG102 0.20 |
| 05/10/08 | MEF | MEMOS TO S. VICTOR RE: CONFIDENTIALITY AGREEMENTS (2) | BKG102 0.20 |
| 05/12/08 | SAB | MULTIPLE E-MAILS REGARDING SUN CONFIDENTIALITY AGREEMENT | BKG102 0.30 |
| 05/12/08 | SAB | TELEPHONE CALL WITH S.VICTOR RE: CONFIDENTIALITY AGREEMENT | BKG102 0.20 |
| 05/13/08 | SAB | PREPARE FORM CONFIDENTIALITY AGREEMENT | BKG102 0.30 |

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| | | | | |
|----------|-----|--|--------|------|
| 05/14/08 | SAB | CONFERENCE CALL WITH MFELGER, CLIENT, SVICTOR AND JPOSLUSNY RE: CONFIDENTIALITY OF DUE DILIGENCE ISSUES | BKG102 | 0.70 |
| 05/16/08 | SAB | REVIEW SHAPES CONFIDENTIALITY AGREEMENT REQUESTED BY SUN | BKG102 | 0.20 |
| 05/16/08 | SAB | CONFERENCE CALL WITH MFELGER AND SVICTOR RE: CONFIDENTIALITY AGREEMENT ISSUES | BKG102 | 0.50 |
| 05/16/08 | SAB | E-MAILS REGARDING SUN CONFIDENTIALITY AGREEMENT | BKG102 | 0.30 |
| 05/19/08 | SAB | REVIEW SIGNED SUN CONFIDENTIALITY AGREEMENT | BKG102 | 0.10 |
| 05/20/08 | MEF | MEMOS TO GRABELL AND VICTOR RE: SALE ISSUES | BKG102 | 0.20 |
| 05/20/08 | MEF | MEMO TO BUECHLER RE: CA ISSUES | BKG102 | 0.10 |
| 05/20/08 | SAB | E-MAILS TO AND FROM NATIONAL CITY REGARDING CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 |
| 05/21/08 | MEF | MEMO TO B. BUECHLER RE: SUN TOUR ISSUE | BKG102 | 0.10 |
| 05/22/08 | MEF | MEMOS TO COUNSEL RE: SUN ISSUES (3) | BKG102 | 0.30 |
| 05/22/08 | SAB | REVIEW SUGGESTED CHANGES TO CONFIDENTIALITY AGREEMENT | BKG102 | 0.30 |
| 05/22/08 | SAB | E-MAILS REGARDING SAW MILL CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 |
| 05/22/08 | SAB | E-MAILS REGARDING REVISED CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 |

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|------------------------|-----|---|--------|------|-----------|
| 05/23/08 | SAB | REVIEW SAW MILL CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 | |
| 05/27/08 | MEF | REVIEW MEMOS RE: CA ISSUES | BKG102 | 0.10 | |
| 05/27/08 | MEF | MEMOS TO S. VICTOR RE: STATUS/SALE ISSUES | BKG102 | 0.20 | |
| 05/27/08 | SAB | REVIEW KPS CONFIDENTIALITY AGREEMENT | BKG102 | 0.10 | |
| 05/27/08 | SAB | REVIEW AND RESPOND TO HUNT CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 | |
| 05/27/08 | SAB | REVIEW KAISER CONFIDENTIALITY AGREEMENT | BKG102 | 0.20 | |
| 05/27/08 | SAB | REVIEW SUPERIOR CONFIDENTIALITY AGREEMENT | BKG102 | 0.10 | |
| 05/28/08 | MEF | REVIEW MEMOS RE: CONFIDENTIALITY AGREEMENT ISSUES | BKG102 | 0.10 | |
| 05/29/08 | SAB | E-MAIL TO MEISNER REGARDING AUDAX CONFIDENTIALITY AGREEMENT | BKG102 | 0.10 | |
| 05/29/08 | MEF | TELEPHONE CONFERENCE WITH S. BLOCH RE: CONFIDENTIALITY AGREEMENT ISSUES | BKG102 | 0.30 | |
| 05/29/08 | SAB | E-MAIL TO MGORMAN REGARDING KPS CONFIDENTIALITY AGREEMENT | BKG102 | 0.10 | |
| TOTAL ASSET DISPOSTION | | | | 7.80 | \$4232.50 |

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BUSINESS OPERATIONS

| | | | | |
|----------|-----|--|--------|------|
| 05/02/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: VARIOUS BUSINESS MATTERS | BKG103 | 0.50 |
| 05/02/08 | SAB | TELEPHONE CALL WITH SGRABELL REGARDING OPERATING AGREEMENT REVISIONS | BKG103 | 0.50 |
| 05/02/08 | SAB | REVISE OPERATING AGREEMENT | BKG103 | 0.30 |
| 05/02/08 | SAB | TELEPHONE CALL WITH DGOLLIN RE: OPERATIONS | BKG103 | 0.40 |
| 05/05/08 | SAB | TELEPHONE CALLS WITH DGOLLIN (2X) RE: OPERATIONS | BKG103 | 0.30 |
| 05/07/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: VARIOUS BUSINESS MATTERS | BKG103 | 0.40 |
| 05/07/08 | SAB | E-MAILS REGARDING ACCU-WELD QUALIFICATION IN NEW JERSEY | BKG103 | 0.20 |
| 05/12/08 | SAB | TELEPHONE CALL WITH DGOLLIN RE: BUSINESS MATTERS | BKG103 | 0.30 |
| 05/13/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: VARIOUS BUSINESS ISSUES | BKG103 | 0.40 |
| 05/14/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: VARIOUS BUSINESS ISSUES | BKG103 | 0.20 |
| 05/22/08 | MEF | TELEPHONE CONFERENCE WITH S. GRABELL RE: BUSINESS ISSUES | BKG103 | 1.00 |
| 05/22/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: MISCELLANEOUS BUSINESS MATTERS | BKG103 | 0.30 |
| 05/27/08 | SAB | TELEPHONE CALL WITH SGRABELL RE: VARIOUS BUSINESS MATTERS | BKG103 | 0.40 |

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05/29/08 SAB TELEPHONE CALL WITH SGRABELL RE:
OPERATIONS

BKG103 0.40

TOTAL BUSINESS OPERATIONS 5.60 \$3055.00

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CASE ADMINISTRATION

| | | | | |
|----------|-----|---|--------|------|
| 04/30/08 | EDF | DISCUSSION WITH S. GRABELL RE: STATUS | BKG104 | 0.20 |
| 04/30/08 | EDF | SEVERAL MEMOS FROM FELGER RE: STATUS | BKG104 | 0.20 |
| 04/30/08 | EDF | REVIEW CHRONOLOGY PREPARED BY FELGER | BKG104 | 0.20 |
| 05/01/08 | D R | PREPARE DOCUMENTS FOR HEARING ON 5/1; TRAVEL TO/FROM CHAMBERS WITH DOCUMENTS FOR HEARING. | BKG104 | 2.20 |
| 05/01/08 | SAB | TELEPHONE CALLS WITH MFELGER RE: OPEN ISSUES | BKG104 | 0.30 |
| 05/01/08 | SAB | E-MAILS REGARDING PROCESS FOR ACHIEVING PROPOSAL | BKG104 | 0.30 |
| 05/01/08 | SAB | TELEPHONE CALLS WITH SGRABELL REGARDING STRATEGY | BKG104 | 0.50 |
| 05/01/08 | D R | UPDATE MASTER SERVICE LIST. | BKG104 | 0.10 |
| 05/01/08 | D R | PREPARE DOCUMENTS FOR HEARING. | BKG104 | 0.30 |
| 05/02/08 | MEF | MEMOS TO M. SIROTA RE BUDGET AND PROCESS ISSUES (3) | BKG104 | 0.30 |
| 05/02/08 | D R | CONTINUE TO UPDATE MEMO RE: FILING OF MOTIONS FOR TRUSTEE. | BKG104 | 0.30 |
| 05/02/08 | D R | FOLLOW UP WITH COMMISSIONS MOTION/SIGNATURE. | BKG104 | 0.20 |
| 05/02/08 | MEF | REVIEW GOVERNANCE DOCUMENTS RE: HIG TRANSITION | BKG104 | 0.30 |
| 05/02/08 | MEF | MEMOS TO ARCUS RE: RESIGNATION ISSUES (2) | BKG104 | 0.20 |

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|--------------|---|--------|------|
| 05/02/08 D R | CONFERENCE WITH J. POSLUSNY RE: SUPPLEMENTAL AFFIDAVITS OF PROFESSIONALS. | BKG104 | 0.20 |
| 05/02/08 SAB | TELEPHONE CALL WITH MFELGER RE: VARIOUS ISSUES | BKG104 | 0.90 |
| 05/02/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: ALL PENDING MATTERS | BKG104 | 0.30 |
| 05/02/08 MEF | NUMEROUS MEMOS TO PARTIES RE: DIP AGREEMENT AND PROCESS COMMENTS (20) | BKG104 | 1.20 |
| 05/02/08 D R | TELEPHONE CALL FROM CREDITOR RE: ISSUE ON CLAIMS NOTICE/BAR DATE. REVIEW SCHEDULES RE: CREDITOR LISTING. | BKG104 | 0.20 |
| 05/04/08 MEF | NUMEROUS E-MAIL TO PARTIES RE: COMMENTS TO LOAN DOCUMENTS, PLAN AND ORDERS | BKG104 | 1.20 |
| 05/05/08 JNP | CONFERENCE CALL WITH K. MCKENNA, D. GOLLIN AND COVERAGE COUNSEL RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.70 |
| 05/05/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: ALL PENDING MATTERS AND 5/6 HEARING | BKG104 | 0.40 |
| 05/05/08 JNP | REVIEW EMAILS FROM A. BRODY, N. MITCHELL AND I. VOLKOV RE: MARKETING OF BUSINESS. | BKG104 | 0.20 |
| 05/05/08 JNP | READ/REPLY TO EMAIL FROM M. FELGER RE: DISCLOSURE STATEMENT AND SALE MOTION. | BKG104 | 0.10 |

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|----------|-----|--|--------|------|
| 05/05/08 | MEF | TELEPHONE CONFERENCE WITH J. KURTZMAN RE: CASE UPDATE AND RELEASE ISSUES | BKG104 | 0.30 |
| 05/05/08 | SAB | TELEPHONE CALL WITH MFELGER RE: OUTSTANDING ISSUES | BKG104 | 0.30 |
| 05/05/08 | SAB | CONFERENCE WITH DGOLLIN, SGRABELL AND MFELGER RE: OUTSTANDING ISSUES | BKG104 | 0.60 |
| 05/06/08 | JNP | MEETING WITH D. REYES TO REVIEW/DRAFT UPDATES TO CRITICAL DATES MEMO. | BKG104 | 0.20 |
| 05/06/08 | D R | UPDATE DATES MEMO. | BKG104 | 0.30 |
| 05/06/08 | D R | FOLLOW UP WITH SHAPES RE: CALLL FROM CREDITOR RECEIVING BAR DATE NOTICE. | BKG104 | 0.20 |
| 05/06/08 | JNP | TELEPHONE CALL WITH D. GOLLIN RE: OPEN ISSUES TO ADDRESS. | BKG104 | 0.30 |
| 05/06/08 | MEF | TELEPHONE CONFERENCE WITH U.S. TRUSTEE RE: CASE STATUS | BKG104 | 0.30 |
| 05/07/08 | D R | PREPARE MOTION RE: AICCO INSURANCE PREMIUM FINANCING. | BKG104 | 1.80 |
| 05/07/08 | MEF | MEMOS TO B. KATZ RE: BUDGET AND AFFIDAVIT (2) | BKG104 | 0.20 |
| 05/07/08 | D R | ORDER TRANSCRIPT FROM MAY 1 HEARING. | BKG104 | 0.20 |
| 05/07/08 | MEF | TELEPHONE CONFERENCE WITH D. GOLLIN RE: ENVIRONMENTAL AND LABOR ISSUES | BKG104 | 0.40 |
| 05/07/08 | MEF | MEMOS TO M. SIROTA RE: PROCESS AND AFFIDAVIT (2) | BKG104 | 0.30 |

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|--------------|---|--------|------|
| 05/07/08 MEF | MEMOS TO PENNSAUKEN RE: CLAIM ISSUES (2) | BKG104 | 0.20 |
| 05/07/08 D R | REVIEW/EMAILING OF REQUESTED INFORMATION RE: CUSTOMER PROCEDURES MOTION. | BKG104 | 0.20 |
| 05/08/08 MEF | MEMOS TO COMMITTEE RE: REAL ESTATE TAXES | BKG104 | 0.20 |
| 05/08/08 MEF | MEMO TO LONGROAD RE: CONFIDENTIALITY AGREEMENT | BKG104 | 0.10 |
| 05/08/08 MEF | TELEPHONE CONFERENCE WITH S. BLOCH RE: CONFIDENTIALITY AGREEMENT ISSUES | BKG104 | 0.30 |
| 05/08/08 MEF | MEMOS TO J. POSLUSNY RE: ALL PENDING MATTERS | BKG104 | 0.30 |
| 05/08/08 MEF | REVISE COMMISSION MOTION AND BID PROCEDURE MOTION | BKG104 | 1.80 |
| 05/09/08 JNP | EMAILS FROM M. JACOBY AND S. BLOCH RE: HIG DUE DILIGENCE. | BKG104 | 0.20 |
| 05/12/08 D R | UPDATE MASTER SERVICE LIST AND EFILING OF SAME. | BKG104 | 0.20 |
| 05/12/08 JNP | FILE BID MOTION, APPLICATIONS TO SHORTEN TIME; PLAN DISCLOSURE STATEMENT. | BKG104 | 0.70 |
| 05/12/08 D R | PREPARE EMAIL OF MOTION BY PPG FOR ADMINISTRATIVE CLAIM. | BKG104 | 0.20 |
| 05/12/08 D R | COORDINATE SERVICE OF MOTION TO PAY COMMISSIONS VIA EMAIL AND OVERNIGHT MAIL; PREPARE/EFILING OF CERTIFICATE OF SERVICE OF SAME. | BKG104 | 0.80 |

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|--------------|---|--------|------|
| 05/13/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: PLAN, BAR DATE AND OTHER PENDING MATTERS | BKG104 | 0.30 |
| 05/13/08 MEF | MEMO TO MANGAN AND OFFICERS RE: RELEASE PROVISION IN FINAL DIP ORDERS | BKG104 | 0.40 |
| 05/13/08 D R | FORWARD REQUESTED INFORMATION TO D. GOLIN RE: COMMITTEE. | BKG104 | 0.20 |
| 05/13/08 D R | CONFERENCE WITH J. POSLUSNY RE: FILING ON MAY 12. | BKG104 | 0.20 |
| 05/13/08 D R | COORDINATE SERVICE OF BIDDING MOTION AND PLAN/DISCLOSURE STATEMENT ON REQUIRED PARTIES, VIA EMAIL AND OVERNIGHT MAIL. | BKG104 | 0.80 |
| 05/13/08 D R | CONFERENCE WITH J. POSLUSNY RE: PLAN ISSUES. | BKG104 | 0.20 |
| 05/13/08 D R | PREPARE DOCUMENTS FOR S. GRABEL RE: FILING OF DOCUMENTS ON 5/12. | BKG104 | 0.30 |
| 05/13/08 MEF | MEMOS TO CLIENT RE: PENDING MATTERS (10) | BKG104 | 0.50 |
| 05/14/08 MEF | MEMO TO P. PATTERSON RE: 503 (B) (9) CLAIMS | BKG104 | 0.10 |
| 05/14/08 MEF | MEMOS TO CLIENT RE 363 SALE ISSUES | BKG104 | 0.30 |
| 05/14/08 D R | UPDATE MEMO. | BKG104 | 0.20 |
| 05/14/08 MEF | REVIEW CRITICAL DATES MEMO | BKG104 | 0.20 |
| 05/14/08 MEF | MEMOS TO CLIENT RE: PENDING MATTERS | BKG104 | 0.30 |

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| 05/14/08 MEF | MEMOS TO HIG AND DAVE GOLLIN RE: ENVIRONMENTAL AND LABOR ISSUES (5) | BKG104 | 0.50 |
| 05/14/08 MEF | TELEPHONE CONFERENCE WITH D. GOLLIN RE: LABOR ISSUES AND ENVIRONMENTAL ISSUES | BKG104 | 0.40 |
| 05/14/08 MEF | TELEPHONE CONFERENCE WITH S. GRABELL RE: TAX APPEAL ISSUES | BKG104 | 0.10 |
| 05/14/08 D R | PREPARE/EFILING OF CERTIFICATES OF SERVICE OF APPLICATION TO RETAIN NATCITY, PLAN, DISCLOSURE STATEMENT AND BIDDING MOTION. | BKG104 | 0.50 |
| 05/14/08 JNP | TELEPHONE CALL WITH M. FELGER RE: BID ORDER, UNION ISSUES. | BKG104 | 0.60 |
| 05/15/08 JNP | EMAIL FROM G. GOLLIN RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.10 |
| 05/15/08 JNP | EDIT AGENDA FOR 5/19 HEARING. | BKG104 | 0.10 |
| 05/15/08 JNP | EMAIL M. FELGER RE: PENNSAUKEN ENVIRONMENTAL ISSUES. | BKG104 | 0.10 |
| 05/15/08 JNP | TELEPHONE CALL WITH M. FELGER RE: BID ORDER ISSUES; ENVIRONMENTAL ISSUES. | BKG104 | 0.30 |
| 05/15/08 JNP | EMAIL F. FELGER RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.10 |
| 05/15/08 D R | REVIEW DOCKET AND PREPARE NOTICE OF AGENDA FOR 5/19 HEARING. | BKG104 | 0.30 |
| 05/15/08 JNP | TELEPHONE CALL WITH D. GOLLIN AND K. MCKENNA RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.40 |

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| 05/15/08 D R | CONFERENCE WITH J. POSLUSNY RE: 5/19 HEARING. | BKG104 | 0.10 |
| 05/15/08 MEF | MEMOS RE: CLAIM ISSUES (5) | BKG104 | 0.30 |
| 05/15/08 MEF | MEMOS TO KURTZMAN RE: RELEASE ISSUE (3) | BKG104 | 0.20 |
| 05/15/08 MEF | MEMOS TO CLIENT RE: PLAN, PROCEDURES, ENVIRONMENTAL ISSUES (5) | BKG104 | 0.30 |
| 05/15/08 MEF | MEMO TO D. CARPEY RE: RELEASE ISSUE (2) | BKG104 | 0.10 |
| 05/15/08 MEF | REVIEW AGENDA NOTICE | BKG104 | 0.10 |
| 05/16/08 MEF | CONFERENCE CALL WITH J. POSLUSNY RE: PLAN ISSUES AND OTHER PENDING MATTERS | BKG104 | 0.50 |
| 05/16/08 MEF | MEMOS TO CARPEY RE: RELEASE ISSUES (2) | BKG104 | 0.20 |
| 05/16/08 D R | PREPARE/EMAIL INFORMATION TO J. POSLUSNY. | BKG104 | 0.10 |
| 05/17/08 JNP | REVIEW JOINT DEFENSE AGREEMENT FOR PENNSAUKEN CASE RE: POTENTIAL STAY VIOLATION. | BKG104 | 0.30 |
| 05/19/08 D R | PREPARE DOCUMENTS FOR HEARING. | BKG104 | 0.60 |
| 05/19/08 D R | PREPARE FOR HEARING. | BKG104 | 0.20 |
| 05/19/08 D R | PREPARE MASTER SERVICE LIST. | BKG104 | 0.20 |
| 05/19/08 JNP | READ/REPLY TO EMAIL FROM K. MCKENNA RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.10 |

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|--------------|--|--------|------|
| 05/19/08 JNP | READ/REPLY TO EMAIL FROM K. MCKENNA RE: BER LLC. | BKG104 | 0.10 |
| 05/19/08 JNP | EMAIL A. BRODY AND N. MITCHELL RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.10 |
| 05/19/08 SAB | MULTIPLE E-MAILS REGARDING ENVIRONMENTAL MEETING | BKG104 | 0.10 |
| 05/20/08 D R | COORDINATE SERVICE OF BIDDING ORDER AND COMMISSIONS ORDER. | BKG104 | 0.20 |
| 05/20/08 D R | CONFERENCE WITH J. POSLUSNY RE: CASE ISSUES. | BKG104 | 0.10 |
| 05/20/08 MEF | REVIEW LAW RE: ENVIRONMENTAL CLAIMS | BKG104 | 0.40 |
| 05/20/08 MEF | MEMOS TO COLLEAGUES RE: TASK LIST (3) AND CRITICAL DATES | BKG104 | 0.30 |
| 05/20/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: ALL PENDING MATTERS | BKG104 | 0.30 |
| 05/20/08 D R | UPDATE MEMO RE: HEARING DATES, MOTIONS AND OBJECTIONS. | BKG104 | 0.80 |
| 05/20/08 JNP | TELEPHONE CALL WITH M. STAFFORD RE: COOPER ELECTIVE MOTION. | BKG104 | 0.10 |
| 05/20/08 JNP | TELEPHONE CALL WITH K. MCKENNA RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.70 |
| 05/20/08 D R | TELEPHONE CALL FROM PSEG RE: STIPULATION. | BKG104 | 0.20 |
| 05/20/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: ENVIRONMENTAL ISSUES. | BKG104 | 0.20 |

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| 05/20/08 JNP | TELEPHONE CALL WITH S. KLAN RE: PSEG PAYMENT. | BKG104 | 0.10 |
| 05/20/08 D R | PREPARE/SUBMIT ORDER TO CHAMBERS RE: BIDDING PROCEDURES. | BKG104 | 0.20 |
| 05/21/08 JNP | EDIT AGENDA FOR 5/23. | BKG104 | 0.20 |
| 05/21/08 D R | PREPARATION OF NOTICE OF AGENDA FOR 5/23 HEARING; PREPARE REVISIONS AND EFILING OF SAME. COORDINATE SERVICE. | BKG104 | 1.00 |
| 05/21/08 JNP | EDIT LETTER TO JOINT DEFENSE GROUP RE: STAY VIOLATION. | BKG104 | 0.80 |
| 05/21/08 JNP | EMAIL K CUSICK AND TO D. GOLLIN RE: INSURANCE ISSUES. | BKG104 | 0.10 |
| 05/21/08 D R | REVIEW, SCAN AND EMAIL FOR REVIEW, FIVE OPERATING REPORTS FOR MARCH 2008. | BKG104 | 0.60 |
| 05/21/08 JNP | EMAIL FROM D. GOLLIN AND TO M. FELGER RE: UNION ISSUES. | BKG104 | 0.20 |
| 05/21/08 JNP | REVIEW MORS FOR 3/08. | BKG104 | 0.30 |
| 05/21/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: UNION ISSUES. | BKG104 | 0.40 |
| 05/21/08 JNP | TELEPHONE CALL WITH M. JACOBY RE: MONTHLY OPERATING REPORTS. | BKG104 | 0.20 |
| 05/21/08 JNP | REVIEW AGENDA FOR ENVIRONMENTAL MEETING. | BKG104 | 0.10 |
| 05/21/08 JNP | TELEPHONE CALL WITH UST RE: MORS; EMAIL M. JACOBY RE: SAME. | BKG104 | 0.20 |

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|----------|-----|--|--------|------|
| 05/21/08 | MEF | REVIEW MONTHLY OPERATING REPORTS | BKG104 | 0.30 |
| 05/22/08 | JNP | TELEPHONE CALL FROM D. GOLLIN RE: INSURANCE POLICIES. | BKG104 | 0.10 |
| 05/22/08 | D R | PREPARE NOTICES OF BANKRUPTCY FOR TWO SUITS AGAINST DEBTORS. | BKG104 | 0.40 |
| 05/22/08 | D R | REVIEW SCHEDULES RE: INFORMATION FOR J. POSLUSNY ON ACCU WELD LITIGATION. | BKG104 | 0.30 |
| 05/22/08 | JNP | TELEPHONE CALL WITH J. GRAZIANO RE: JOINT DEFENSE GROUP ISSUES. | BKG104 | 0.20 |
| 05/22/08 | MEF | REVISE LETTER TO JDG RE: 362 ISSUE | BKG104 | 0.20 |
| 05/22/08 | MEF | MEMOS TO PARTIES RE: DISCLOSURE STATEMENT AND HEARING ISSUES (10) | BKG104 | 0.50 |
| 05/22/08 | D R | PREPARE INFORMATION FOR JOINT DEFENSE LETTER AND PREPARE SAME FOR SERVICE VIA FAX/OVERNIGHT MAIL ON REQUIRED PARTIES. | BKG104 | 0.80 |
| 05/22/08 | MEF | TELEPHONE CONFERENCES WITH ENVIRONMENTAL OBJECTORS RE: DISCLOSURE STATEMENT OBJECTIONS (2) | BKG104 | 0.70 |
| 05/23/08 | JNP | TELEPHONE CALL WITH K. MCKENNA RE: ENVIRONMENTAL LITIGATION ISSUES; NS APPROVAL. | BKG104 | 0.40 |
| 05/23/08 | JNP | TELEPHONE CALL WITH K. MCKENNA RE: JOINT DEFENSE GROUP ISSUES. | BKG104 | 0.20 |
| 05/23/08 | JNP | LETTER TO J. GRAZIANO RE: ENVIRONMENTAL EXPERT REPORTS. | BKG104 | 0.30 |

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|--------------|--|--------|------|
| 05/27/08 JNP | READ/REPLY TO EMAILS FROM M. FELGER RE: JOINT DEFENSE GROUP ISSUES. | BKG104 | 0.10 |
| 05/27/08 MEF | MEMOS TO CLIENT RE: PURCHASE OF EQUIPMENT (3) | BKG104 | 0.30 |
| 05/27/08 JNP | REVIEW ENVIRONMENTAL EXPERT REPORTS EXCERPTS FROM K. MCKENNA. | BKG104 | 0.20 |
| 05/27/08 JNP | LETTER TO J. GRAZIANO RE: JOINT DEFENSE GROUP ISSUES. | BKG104 | 0.30 |
| 05/27/08 MEF | MEMO TO U.S. TRUSTEE AND COMMITTEE RE: TRUSTEE MOTIONS | BKG104 | 0.20 |
| 05/27/08 D R | UPDATE DATES MEMO. | BKG104 | 0.20 |
| 05/27/08 D R | REVIEW, PREPARE AND EFILING OF FIVE MARCH 2008 OPERATING REPORTS. | BKG104 | 0.70 |
| 05/27/08 D R | PREPARE CONSENT ORDER VACATING ORDER ON STAY RELIEF. | BKG104 | 0.30 |
| 05/27/08 MEF | MEMOS TO PARTIES RE: ENVIRONMENTAL LITIGATION (2) | BKG104 | 0.20 |
| 05/27/08 MEF | TELEPHONE CONFERENCE WITH S. SMITH RE: CASE STATUS | BKG104 | 0.50 |
| 05/28/08 MEF | TELEPHONE CONFERENCES WITH S. VICTOR RE: RETENTION ORDER AND PLAN ISSUES (2) | BKG104 | 0.20 |
| 05/28/08 MEF | MEMOS TO CLIENT RE: GOLLIN RESIGNATION | BKG104 | 0.20 |
| 05/28/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: PENDING MOTIONS | BKG104 | 0.20 |

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|----------|-----|--|--------|------|
| 05/28/08 | MEF | REVIEW DOCKET RE: PENDING MOTIONS | BKG104 | 0.10 |
| 05/28/08 | JNP | TELEPHONE CALL WITH K. MCKENNA RE: JOINT DEFENSE GROUP ISSUES. | BKG104 | 0.30 |
| 05/28/08 | MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: PLAN ISSUES AND 363 ISSUES | BKG104 | 0.30 |
| 05/28/08 | MEF | REVIEW OBJECTION RE: ISRA ISSUES | BKG104 | 0.20 |
| 05/28/08 | D R | UPDATE MASTER SERVICE LIST AND EMAIL SAME TO EPIQ. | BKG104 | 0.20 |
| 05/28/08 | D R | PREPARE/SUBMIT ORDER TO CHAMBERS. | BKG104 | 0.20 |
| 05/28/08 | D R | CORRESPONDENCE TO US TRUSTEE WITH REPORTS. | BKG104 | 0.20 |
| 05/28/08 | JNP | EDIT LETTER TO J. GRAZIANO RE: JOINT DEFENSE GROUP. | BKG104 | 0.20 |
| 05/29/08 | D R | TELEPHONE CALL FROM K. MCKENNA RE: CASE ISSUES. | BKG104 | 0.10 |
| 05/29/08 | D R | PREPARE CERTIFICATE OF CONSENT RE: ORDER VACATING STAY ORDER AND EFILING OF SAME; PREPARE/SUBMIT CONSENT ORDER TO CHAMBERS. | BKG104 | 0.50 |
| 05/29/08 | MEF | PARTICIPATE IN MEETING WITH LABOR COUNSEL RE: MEETING WITH UNIONS | BKG104 | 1.00 |
| 05/29/08 | MEF | REVISE LETTER TO FRAZIANO RE: JDG ISSUE | BKG104 | 0.20 |
| 05/29/08 | MEF | TELEPHONE CONFERENCES WITH J. POSLUSNY RE: PENDING MATTERS (2) | BKG104 | 0.40 |

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| 05/29/08 | SAB | TELEPHONE CALL WITH MFELGER RE: VARIOUS PENDING MATTERS | BKG104 | 0.50 | |
| 05/29/08 | MEF | MEMOS TO A. JACOBY RE PROFESSIONAL FEES AND SCHEDULE 8.1 | BKG104 | 0.20 | |
| 05/29/08 | MEF | MEMOS TO D. GOLLIN RE: LABOR ISSUES | BKG104 | 0.10 | |
| 05/30/08 | MEF | MEMOS TO CLIENT RE: REAL ESTATE TAX APPEAL (2) | BKG104 | 0.10 | |
| 05/30/08 | MEF | TELEPHONE CONFERENCE WITH A. HALPERIN RE: PLAN ISSUES AND ACTION PLAN | BKG104 | 0.30 | |
| 05/30/08 | MEF | MEMO TO PATTERSON RE: TRUSTEE MOTION | BKG104 | 0.10 | |
| 05/30/08 | MEF | MEMOS TO HIG COUNSEL RE: 363 ISSUES AND ENVIRONMENTAL CLAIM STRATEGY (5) | BKG104 | 0.50 | |
| 05/30/08 | MEF | MEMOS TO COMMITTEE AND US TRUSTEE RE: TRUSTEE MOTIONS (3) | BKG104 | 0.30 | |
| 05/30/08 | MEF | REVIEW DEPOSITION TRANSCRIPTS (2) | BKG104 | 0.50 | |
| 05/30/08 | MEF | MEMOS TO CLIENT RE: 6/3 MEETING (8) | BKG104 | 0.30 | |
| 05/30/08 | MEF | MEMOS TO VICTOR AND GRABELL RE: SALE ISSUES (2) | BKG104 | 0.10 | |
| TOTAL CASE ADMINISTRATION | | | | 55.30 | \$21506.00 |

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CLAIMS ADMINISTRATION AND OBJECTIONS

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|----------|-----|--|--------|------|
| 05/02/08 | JNP | CORRESPONDENCE TO EPIQ RE: PROOF OF CLAIMS RECEIVED. | BKG105 | 0.10 |
| 05/02/08 | JNP | CORRESPONDENCE FROM AND TO M. DENTE RE: AIRGAS RECLAMATION. | BKG105 | 0.10 |
| 05/02/08 | JNP | TELEPHONE CALL WITH D. FRANKEL RE: EPA CLAIM DEADLINE. | BKG105 | 0.30 |
| 05/05/08 | JNP | CORRESPONDENCE TO EPIQ RE: PROOF OF CLAIMS RECEIVED. | BKG105 | 0.10 |
| 05/05/08 | JNP | EDIT MOTION TO PAY COMMISSIONS. | BKG105 | 0.20 |
| 05/05/08 | SAB | REVIEW NATIONAL CITY NOTE | BKG105 | 0.20 |
| 05/06/08 | JNP | TELEPHONE CALL WITH E. GANC RE: EPA CLAIM, WELLS STAY MOTION. | BKG105 | 0.20 |
| 05/06/08 | JNP | RESEARCH RE: PROOF OF CLAIM DEADLINE FOR GOVERNMENT; EMAIL M. FELGER RE: SAME. | BKG105 | 0.20 |
| 05/06/08 | JNP | TELEPHONE CALL WITH M. FELGER RE: EPA CLAIM DEADLINE. | BKG105 | 0.30 |
| 05/06/08 | JNP | TELEPHONE CALL WITH A. BRODY RE: EPA CLAIM ISSUE. | BKG105 | 0.30 |
| 05/06/08 | JNP | EDIT MOTION TO PAY COMMISSIONS TO INCLUDE UPDATED BACKGROUND. | BKG105 | 0.90 |
| 05/07/08 | JNP | TELEPHONE CALL WITH D. FRANKEL RE: EPA CLAIM DEADLINE. | BKG105 | 0.20 |
| 05/07/08 | JNP | RESEARCH RE: EPA CLAIM DEADLINE. | BKG105 | 0.60 |

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| 05/07/08 JNP | CORRESPONDENCE TO EPIQ RE: PROOF OF CLAIMS RECEIVED. | BKG105 | 0.10 |
| 05/08/08 JNP | EMAIL FROM D. FRANKEL RE: GPA CLAIM | BKG105 | 0.20 |
| 05/09/08 JNP | EMAIL E. GANC RE: EPA CLAIM DEADLINE. | BKG105 | 0.10 |
| 05/09/08 JNP | LETTER FROM S. APPEL RE: EMBARQ CLAIM. | BKG105 | 0.10 |
| 05/12/08 JNP | EMAIL F. GANC RE: EPA CLAIM DEADLINE. | BKG105 | 0.10 |
| 05/12/08 JNP | REVIEW PPG MOTION FOR ADMINISTRATION PAYMENT. | BKG105 | 0.30 |
| 05/12/08 D R | TELEPHONE CALL TO/FROM ATTORNEY FOR A. SPITZ RE: RECEIPT OF CLAIMS NOTICE. | BKG105 | 0.20 |
| 05/12/08 JNP | TELEPHONE CALL WITH K. CUSICK RE: BAR DATE. | BKG105 | 0.10 |
| 05/12/08 JNP | TELEPHONE CALL WITH S. KRAEMER RE: PROOF OF CLAIM ISSUES; POTENTIAL DISTRIBUTION. | BKG105 | 0.20 |
| 05/13/08 JNP | READ AND REPLY TO EMAIL FROM M. FELGER RE: 503(B)(9) CLAIMS. | BKG105 | 0.10 |
| 05/13/08 JNP | DRAFT ADMINISTRATIVE CLAIMS BAR DATE MOTION. | BKG105 | 1.90 |
| 05/14/08 JNP | EMAIL D. FRANKEL RE: EPA CLAIM. | BKG105 | 0.10 |
| 05/14/08 JNP | REVIEW PROPOSED EPA SETTLEMENT. | BKG105 | 0.30 |
| 05/14/08 JNP | TELEPHONE CALL FROM AND EMAIL TO D. FRANKEL RE: EPA CLAIM. | BKG105 | 0.10 |

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| 05/14/08 D R | PREPARE/EMAILING INFORMATION TO M. FELGER RE: BAR DATE. | BKG105 | 0.10 |
| 05/14/08 D R | PREPARE/EMAILING OF RECEIVED CLAIM TO EPIQ. | BKG105 | 0.10 |
| 05/15/08 JNP | EMAIL D. FRANKEL RE: COMMENTS TO EPA STIPULATION. | BKG105 | 0.20 |
| 05/15/08 JNP | RESEARCH RE: COOPER ELECTRIC 503(B)(9) MOTION. | BKG105 | 0.70 |
| 05/15/08 JNP | TELEPHONE CALL WITH M. STAFFORD RE: SETTLEMENT OF COOPER ELECTRIC 503(B)(9) MOTION. | BKG105 | 0.20 |
| 05/15/08 D R | SEVERAL CALLS FROM CREDITORS RE: SUBMITTAL OF CLAIMS. | BKG105 | 0.30 |
| 05/15/08 D R | FOLLOW UP WITH CLAIMS AGENT AND SOUTHEASTERN EXTRUSION RE: FILING OF CLAIM. | BKG105 | 0.20 |
| 05/15/08 JNP | EMAILS FROM COMMITTEE AND ARCH RE: ADMINISTRATIVE CLAIM BAR DATE. | BKG105 | 0.20 |
| 05/15/08 JNP | DRAFT ADMINISTRATIVE BAR DATE MOTION. | BKG105 | 2.10 |
| 05/15/08 JNP | REVIEW AND EDIT EPA'S REVISED STIPULATION. | BKG105 | 0.60 |
| 05/15/08 JNP | TELEPHONE CALL WITH D. FRANKEL RE: EPA SETTLEMENT. | BKG105 | 0.20 |
| 05/15/08 JNP | REVIEW CLAIMS RECEIVED AND LETTER TO EPIQ RE: PROOFS OF CLAIMS RECEIVED. | BKG105 | 0.10 |
| 05/15/08 JNP | READ/REPLY TO EMAIL FROM T. MUSTAKIS RE: PROOF OF CLAIM DEADLINE. | BKG105 | 0.10 |

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| 05/15/08 JNP | TELEPHONE CALL WITH D. FRANKEL RE: EPA CLAIM DEADLINE. | BKG105 | 0.30 |
| 05/15/08 JNP | REVIEW COMMENTS TO EPA STIPULATION. | BKG105 | 0.20 |
| 05/15/08 JNP | EMAIL A. BRODY AND A. HALPERIN RE: EPA CLAIM. | BKG105 | 0.20 |
| 05/15/08 JNP | TELEPHONE CALL WITH ALL-BOARD RE: PROOF OF CLAIM DEADLINE. | BKG105 | 0.10 |
| 05/15/08 JNP | REVIEW A. BRODY'S COMMENTS TO EPA STIPULATION; READ/REPLY TO EMAILS FROM A. HALPRIN AND D. LIEBERMAN RE: SAME. | BKG105 | 0.40 |
| 05/16/08 D R | FOLLOW UP WITH CLAIMS DEADLINE ISSUES AND CLAIMS FILINGS. | BKG105 | 0.30 |
| 05/16/08 D R | FOLLOW UP WITH ISSUES RE: CLAIMS DEADLINES AND CLAIM FILINGS. | BKG105 | 0.30 |
| 05/16/08 D R | TELEPHONE CALL FROM CREDITORS RE: CLAIMS FILINGS. | BKG105 | 0.20 |
| 05/19/08 D R | PREPARE/EFILING OF MOTION TO SET ADMIN BAR DATE. | BKG105 | 0.40 |
| 05/19/08 D R | PREPARATION OF ADMINISTRATIVE BAR DATE NOTICE, ORDER AND REQUEST FOR SHORTENED NOTICE. | BKG105 | 2.20 |
| 05/19/08 JNP | DRAFT MOTION FOR ADMINISTRATIVE BAR DATE; EDIT RELATED PLEADINGS DRAFTED BY D. REYES. | BKG105 | 1.80 |
| 05/20/08 D R | SERVICE OF ADMINISTRATIVE BAR DATE MOTION, VIA EMAIL AND OVERNIGHT MAIL, ON REQUIRED PARTIES. | BKG105 | 0.50 |

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| 05/20/08 D R | REVIEW CLAIMS INFORMATION AND FOLLOW UP WITH EPIQ ON CLAIMS REGISTER. | BKG105 | 0.20 |
| 05/20/08 D R | CONFERENCE WITH J. POSLUSNY RE: ADMINISTRATIVE BAR DATE ORDER AND NOTICE. | BKG105 | 0.20 |
| 05/20/08 MEF | REVIEW AND REVISE ADMINISTRATIVE BAR DATE MOTION | BKG105 | 0.30 |
| 05/21/08 MEF | REVISE ADMINISTRATIVE BAR DATE ORDER AND NOTICE | BKG105 | 0.20 |
| 05/21/08 D R | TELEPHONE CALL FROM FORMER ULTRA SALES CONSULTANT RE: CLAIM. | BKG105 | 0.20 |
| 05/22/08 JNP | LETTER FROM CLERK'S OFFICE RE: PROOFS OF CLAIM RECEIVED. | BKG105 | 0.10 |
| 05/22/08 D R | PREPARE/EFILING OF CERTIFICATE OF SERVICE OF MOTION FOR ADMINISTRATIVE BAR DATE. | BKG105 | 0.30 |
| 05/22/08 MEF | MEMOS TO PARTIES RE: ADMINISTRATIVE BAR DATE ORDER | BKG105 | 0.20 |
| 05/22/08 MEF | REVISE ADMINISTRATIVE BAR DATE ORDER | BKG105 | 0.40 |
| 05/27/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: CLASSIFYING CLAIMS. | BKG105 | 0.20 |
| 05/27/08 D R | PREPARE/SUBMIT ORDER TO CHAMBERS ON ADMINISTRATIVE CLAIMS BAR DATE. | BKG105 | 0.10 |
| 05/28/08 JNP | REVIEW ADMINISTRATION BAR DATE PROPOSED ORDER PER COURT'S REQUEST. | BKG105 | 0.20 |
| 05/28/08 MEF | MEMOS TO BRODY RE: CLAIMS REGISTER | BKG105 | 0.20 |

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| 05/28/08 JNP | EMAIL EPIQ RE: ADMINISTRATION BAR DATE. | BKG105 | 0.10 | |
| 05/28/08 JNP | EMAIL M. STAFFORD RE: SETTLEMENT OF COOPER MOTION. | BKG105 | 0.10 | |
| 05/28/08 JNP | TELEPHONE CALL WITH P. SORESENSEN RE: COOPER AND PPG MOTIONS. | BKG105 | 0.10 | |
| 05/28/08 JNP | EDIT COOPER'S PROPOSED ORDER FOR ADMINISTRATION CLAIM. | BKG105 | 0.20 | |
| 05/29/08 JNP | TELEPHONE CALL WITH J. WINTER RE: PPG MOTION SETTLEMENT. | BKG105 | 0.20 | |
| 05/29/08 JNP | EMAIL J. WINTER RE: SETTLEMENT OF PPG CLAIM. | BKG105 | 0.10 | |
| 05/29/08 JNP | REVIEW REVISED CLAIMS OUT FROM M. JACOBY. | BKG105 | 0.20 | |
| 05/29/08 MEF | MEMO RE: MEETING WITH PENNSAUKEN TOWNSHIP | BKG105 | 0.10 | |
| 05/29/08 MEF | REVIEW EPA AND NEW JERSEY DEP POSITION LETTERS | BKG105 | 0.30 | |
| 05/30/08 MEF | MEMOS TO FILE RE: CLAIM OBJECTION PROCESS (4) | BKG105 | 0.80 | |
| 05/30/08 D R | RETRIEVE VARIOUS CLAIMS FOR M. FELGER. | BKG105 | 0.50 | |
| TOTAL CLAIMS ADMINISTRATION AND OBJECTIONS | | | 25.10 | \$8688.50 |

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EMPLOYEE BENEFITS/PENSIONS

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| 05/05/08 D R | PREPARE APPLICATION/ORDER SHORTENING TIME ON MOTION FOR COMMISSIONS. | BKG106 | 0.50 | |
| 05/06/08 MEF | REVIEW AND REVISE COMMISSION MOTION | BKG106 | 0.30 | |
| 05/07/08 MEF | REVIEW AND REVISE COMMISSIONS MOTION | BKG106 | 1.60 | |
| 05/07/08 JNP | CORRESPONDENCE FROM DEPARTMENT OF LABOR RE: DOCUMENT REQUEST. | BKG106 | 0.10 | |
| 05/07/08 JNP | TELEPHONE CALL WITH FELICIA AT DEPARTMENT OF LABOR RE: DOCUMENT REQUESTS. | BKG106 | 0.10 | |
| 05/09/08 D R | PREPARE CHANGES TO MOTION TO PAY EMPLOYEE COMMISSIONS. | BKG106 | 0.50 | |
| 05/14/08 JNP | CONFERENCE CALL WITH M. FELGER, M. JACOBY, D. GOLLIN AND S. GRABELL RE: UNION ISSUES. | BKG106 | 0.60 | |
| 05/14/08 JNP | DRAFT CHART OF COMMISSIONS. | BKG106 | 0.50 | |
| 05/14/08 JNP | EMAILS FROM M. FELGER AND S. VICTOR RE: ISSUES WITH CBAS. | BKG106 | 0.20 | |
| TOTAL EMPLOYEE BENEFITS/PENSIONS | | | 4.40 | \$1755.00 |

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FEE/EMPLOYMENT APPLICATIONS

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| 05/01/08 D R | PREPARE/EFILING OF ORDINARY COURSE PROFESSIONAL QUESTIONNAIRE AND AFFIDAVIT FOR MCCARTER & ENGLISH; COORDINATE SERVICE OF SAME. | BKG107 | 0.40 |
| 05/01/08 D R | PREPARE SPREADSHEET RE: RETENTION OF ORDINARY COURSE PROFESSIONALS. | BKG107 | 0.50 |
| 05/02/08 MEF | TELEPHONE CONFERENCE WITH S. VICTOR RE: SALE CONSULTANT/OMBUDSMAN ROLE | BKG107 | 0.50 |
| 05/02/08 D R | PREPARE SUPPLEMENTAL AFFIDAVIT OF COZEN O'CONNOR. | BKG107 | 0.50 |
| 05/03/08 MEF | MEMOS TO S. VICTOR RE: RETENTION OF SALES CONSULTANT (2) | BKG107 | 0.20 |
| 05/04/08 MEF | TELEPHONE CALL WITH S. VICTOR RE: SALES CONSULTANT ROLE | BKG107 | 0.50 |
| 05/05/08 JNP | EDIT SUPPLEMENTAL CERTIFICATES FOR COZEN O'CONNOR AND PHOENIX; DRAFT BY D. REYES. | BKG107 | 0.60 |
| 05/05/08 JNP | REVIEW EMAILS FROM M. FELGER AND S. GRAVELL RE: NATCITY RETENTION. | BKG107 | 0.20 |
| 05/05/08 JNP | REVIEW ORDINARY COURSE AFFIDAVITS FOR PARITCH FIRM AND PREPARE COMMENTS. | BKG107 | 0.30 |
| 05/05/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: ORDINARY COURSE ATTORNEY FOR EMPLOYEE ISSUES. | BKG107 | 0.10 |
| 05/05/08 D R | PREPARE SUPPLEMENTAL CERTIFICATIONS OF COZEN O'CONNOR AND PHOENIX RE: RETENTION. | BKG107 | 1.10 |

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| 05/05/08 D R | TELEPHONE CALL FROM PANITCH, SCHWARZE RE: ORDINARY COURSE RETENTION ISSUES. | BKG107 | 0.20 |
| 05/05/08 D R | UPDATE FORMS FOR ORDINARY COURSE PROFESSIONALS. | BKG107 | 0.30 |
| 05/05/08 D R | PREPARE RETENTION APPLICATION FOR NATCITY AS SALES CONSULTANT. | BKG107 | 0.50 |
| 05/06/08 JNP | MEETING WITH D. REYES RE: NATCITY RETENTION APPLICATION. | BKG107 | 0.20 |
| 05/06/08 JNP | DRAFT SUPPLEMENTAL CERTIFICATIONS OF COZEN O'CONNOR AND PHOENIX. | BKG107 | 0.60 |
| 05/06/08 JNP | REVIEW ROUX ORDINARY COURSE PROFESSIONALS DISCLOSURES AND EMAIL G. MARTIN WITH COMMENTS TO SAME. | BKG107 | 0.30 |
| 05/06/08 D R | CONFERENCE WITH J. POSLUSNY RE: NATCITY. | BKG107 | 0.20 |
| 05/06/08 D R | CONTINUE DRAFTING RETENTION APPLICATION OF NATCITY. | BKG107 | 2.20 |
| 05/06/08 MEF | MEMOS TO S. VICTOR RE: RETENTION | BKG107 | 0.20 |
| 05/06/08 MEF | REVIEW AND REVISE FEE STATEMENT | BKG107 | 0.50 |
| 05/07/08 MEF | TELEPHONE CONFERENCE WITH S. VICTOR AND S. GRABELL RE: SALE PROCESS | BKG107 | 0.40 |
| 05/07/08 MEF | REVIEW AND REVISE SUPPLEMENT AND AFFIDAVITS | BKG107 | 0.40 |
| 05/07/08 JNP | EDIT NATCITY RETENTION PLEADINGS DRAFTED BY D. REYES. | BKG107 | 0.40 |

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| 05/07/08 D R | REVISE NATCITY RETENTION APPLICATION. | BKG107 | 0.70 |
| 05/07/08 D R | PREPARATION OF RETENTION PLEADINGS FOR NATCITY AS SALES CONSULTANT/INVESTMENT BANKER. | BKG107 | 0.70 |
| 05/07/08 MEF | REVIEW AND REVISE NATCITY RETENTION APPLICATION AND ENGAGEMENT LETTER | BKG107 | 0.80 |
| 05/07/08 MEF | MEMOS TO COMMITTEE RE MCCARTER RETENTION (3) | BKG107 | 0.30 |
| 05/07/08 MEF | TELEPHONE CONFERENCES WITH S. VICTOR (2) RE: RETENTION | BKG107 | 0.40 |
| 05/08/08 MEF | REVISE SUPPLEMENTAL AFFIDAVIT | BKG107 | 0.20 |
| 05/08/08 JNP | TELEPHONE WITH M. JACOBY RE: COMMENTS TO PHOENIX SUPPLEMENTAL AFFIDAVIT; EDIT AFFIDAVIT PER COMMENTS | BKG107 | 0.30 |
| 05/08/08 MEF | TELEPHONE CONFERENCE WITH S. VICTOR RE: RETENTION APPLICATION | BKG107 | 0.20 |
| 05/08/08 MEF | TELEPHONE CONFERENCE WITH D. GOLLIN RE: OCP BUDGET | BKG107 | 0.30 |
| 05/08/08 D R | CONFERENCE WITH J. POSLUSNY RE: RETENTION ISSUES. | BKG107 | 0.10 |
| 05/08/08 D R | REVISE AFFIDAVIT RE: COZEN O'CONNOR AND PHOENIX RETENTION. | BKG107 | 0.40 |
| 05/08/08 JNP | TELEPHONE WITH V. COLISTRA RE: COMMENTS TO PHOENIX SUPPLEMENTAL AFFIDAVIT | BKG107 | 0.20 |

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| 05/09/08 D R | PREPARE/EFILING OF MOTION TO PAY EMPLOYEE COMMISSIONS AND EMAIL SAME TO CHAMBERS. | BKG107 | 0.50 |
| 05/09/08 JNP | EMAIL V. COLISTRA AND M. JACOBY RE: SUPPLEMENTAL AFFIDAVIT. | BKG107 | 0.10 |
| 05/10/08 MEF | MEMOS TO S. VICTOR RE: RETENTION AS SALES CONSULTANT | BKG107 | 0.20 |
| 05/10/08 MEF | REVIEW COMMITTEE COMMENTS TO VICTOR ENGAGEMENT LETTER | BKG107 | 0.20 |
| 05/12/08 MEF | REVIEW AND REVISE NATCITY RETENTION APPLICATION | BKG107 | 0.40 |
| 05/12/08 MEF | MEMOS TO S. VICTOR RE: BID MOTION ISSUES | BKG107 | 0.30 |
| 05/12/08 D R | PREPARE REVISIONS TO APPLICATION TO RETAIN NATCITY. | BKG107 | 0.50 |
| 05/13/08 JNP | EDIT NATIONAL CITY RETENTION PLEADINGS. | BKG107 | 0.20 |
| 05/13/08 JNP | REVIEW ROUX'S REVISED ORDINARY COURSE PROFESSIONAL DOCUMENTS. | BKG107 | 0.20 |
| 05/13/08 D R | PREPARE/EFILING OF AFFIDAVIT AND QUESTIONNAIRE OF ORDINARY COURSE PROFESSIONALS AND COORDINATE SERVICE OF SAME. | BKG107 | 0.30 |
| 05/13/08 D R | FOLLOW UP WITH NATCITY RETENTION ISSUES AND PREPARE DOCUMENTS FOR FILING. | BKG107 | 0.30 |
| 05/13/08 MEF | REVIEW AND REVISE NATCITY RETENTION PAPERS | BKG107 | 0.40 |

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| 05/13/08 | MEF | MEMOS TO COMMITTEE RE: OCP ISSUES (2) | BKG107 | 0.20 |
| 05/13/08 | D R | PREPARE/EFILING OF SUPPLEMENTAL CERTIFICATION OF COZEN O'CONNOR AND PHOENIX. | BKG107 | 0.20 |
| 05/13/08 | D R | PREPARE NATCITY RETENTION APPLICATION. | BKG107 | 0.40 |
| 05/13/08 | MEF | MEMOS TO NATCITY RE: RETENTION APPLICATION | BKG107 | 0.30 |
| 05/13/08 | MEF | TELEPHONE CONFERENCE WITH S. VICTOR RE: PROCEDURE ISSUES | BKG107 | 0.30 |
| 05/13/08 | D R | PREPARE/EMAILING OF REQUESTED DOCUMENTS TO SCOTT VICTOR. | BKG107 | 0.20 |
| 05/13/08 | D R | PREPARE/EFILING OF APPLICATION TO RETAIN NATCITY. | BKG107 | 0.50 |
| 05/13/08 | D R | FOLLOW UP WITH SUPPLEMENTAL CERTIFICATION OF PHOENIX AND COZEN O'CONNOR. | BKG107 | 0.20 |
| 05/14/08 | MEF | BRIEF REVIEW OF COMMITTEE FEE APPLICATIONS | BKG107 | 0.30 |
| 05/14/08 | JNP | TELEPHONE CALL WITH E. GANC RE: ORDINARY COURSE PROFESSIONALS. | BKG107 | 0.20 |
| 05/14/08 | D R | PREPARE SECOND INTERIM FEE STATEMENT OF COZEN O'CONNOR FOR APRIL 2008. | BKG107 | 1.20 |
| 05/14/08 | MEF | MEMOS TO COMMITTEE RE: OCP ISSUES | BKG107 | 0.20 |
| 05/14/08 | JNP | TELEPHONE CALL WITH D. GOLLIN RE: ORDINARY COURSE PROFESSIONAL ISSUES. | BKG107 | 0.20 |

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| 05/14/08 D R | PREPARE/EFILING OF CERTIFICATE OF NO OBJECTIONS TO COZEN O'CONNOR AND PHOENIX FIRST MONTHLY FEE STATEMENTS. | BKG107 | 0.40 |
| 05/14/08 JNP | EMAIL D. GOLLIN RE: ORDINARY COURSE PROFESSIONALS. | BKG107 | 0.10 |
| 05/14/08 JNP | REVIEW PHOENIX 2ND MONTHLY FEE STATEMENT. | BKG107 | 0.30 |
| 05/14/08 JNP | EMAIL E. GANC RE: OCP BILLING ESTIMATES. | BKG107 | 0.20 |
| 05/14/08 D R | COORDINATE SERVICE OF APPLICATION TO APPOINT NATCITY. FORWARD TO EPIQ FOR SERVICE ON ALL SECURED CREDITORS. | BKG107 | 0.50 |
| 05/15/08 JNP | REVIEW COMMITTEE PROFESSIONALS' FEE APPLICATIONS. | BKG107 | 0.20 |
| 05/15/08 JNP | READ/REPLY TO EMAIL FROM M. FELGER RE: COMPANY FEE STATEMENT. | BKG107 | 0.20 |
| 05/15/08 D R | PREPARATION OF SECOND INTERIM FEE STATEMENT OF COZEN O'CONNOR FOR APRIL 2008. | BKG107 | 1.20 |
| 05/15/08 JNP | EDIT 2ND MONTHLY FEE STATEMENT OF COMPANY DRAFTED BY D. REYES. | BKG107 | 0.20 |
| 05/15/08 MEF | REVIEW AND REVISE FEE STATEMENT | BKG107 | 0.30 |
| 05/19/08 MEF | MEMOS TO FILE RE: 2ND FEE STATEMENT (3) | BKG107 | 0.30 |
| 05/19/08 D R | PREPARE/EFILING OF EPIQ CERTIFICATE OF SERVICE RE: NAT CITY RETENTION APPLICATION. | BKG107 | 0.20 |

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| 05/19/08 D R | REVISE FEE STATEMENT OF COZEN O'CONNOR. | BKG107 | 0.50 |
| 05/20/08 JNP | RESEARCH RE: EVERGREEN RETAINER. | BKG107 | 0.80 |
| 05/20/08 D R | RESEARCH INFORMATION FOR J. POSLUSNY RE: EVERGREEN RETAINER. | BKG107 | 1.30 |
| 05/20/08 D R | UPDATE ORDINARY COURSE PROFESSIONAL AFFIDAVIT AND CHART OF OCB PROFESSIONALS. | BKG107 | 0.50 |
| 05/20/08 JNP | REVIEW/EDIT MARK UP ORDINARY COURSE AFFIDAVITS. | BKG107 | 0.20 |
| 05/20/08 D R | SERVICE VIA EMAIL AND REGULAR MAIL OF INVOICE OF OCB PROFESSIONAL. | BKG107 | 0.20 |
| 05/21/08 JNP | RESEARCH RE: EVERGREEN RETAINERS; EDIT FEE STATEMENT OF CO AND PHOENIX TO INCLUDE REQUEST FOR EVERGREEN RETAINER. | BKG107 | 1.30 |
| 05/21/08 D R | REVIEW ISSUES RE: LOGISTICS OF SERVICE ON 8000+ PARTIES ON MATRIX. | BKG107 | 0.20 |
| 05/21/08 D R | PREPARE COZEN AND PHOENIX SECOND INTERIM FEE STATEMENTS FOR FILING. | BKG107 | 0.30 |
| 05/21/08 D R | RESEARCH ISSUES RE: EVERGREEN RETAINER AT REQUEST OF J. POSLUSNY. | BKG107 | 0.70 |
| 05/21/08 MEF | REVIEW AND REVISE FEE STATEMENTS | BKG107 | 0.30 |
| 05/22/08 D R | PREPARE REVISIONS TO COZEN O'CONNOR AND PHOENIX FEE STATEMENTS. | BKG107 | 0.20 |

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|-----------------------------------|--|--------|-------|------------|
| 05/22/08 D R | PREPARE/EFILING OF AFFIDAVIT AND QUESTIONNAIRE OF MANKO GOLD FOR OCB PROFESSIONAL RETENTION. | BKG107 | 0.30 | |
| 05/22/08 D R | PREPARE/EFILING OF COZEN O'CONNOR AND PHOENIX APRIL 2008 FEE STATEMENTS AND COORDINATE SERVICE OF SAME. | BKG107 | 0.80 | |
| 05/28/08 MEF | REVIEW NATCITY RETENTION ORDER | BKG107 | 0.10 | |
| 05/28/08 MEF | REVIEW COMMITTEE'S PROFESSIONAL'S FEE APPLICATIONS | BKG107 | 0.60 | |
| 05/29/08 JNP | TELEPHONE CALL WITH K. MCKENNA RE: FEE STATEMENT. | BKG107 | 0.10 | |
| 05/29/08 JNP | READ/REPLY TO EMAIL FROM M. FELGER RE: REVIEW OF MONTHLY FEE STATEMENTS. | BKG107 | 0.10 | |
| 05/29/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: MARKO RETENTION. | BKG107 | 0.20 | |
| 05/29/08 JNP | REVIEW K. MCKENNA'S FEE STATEMENT FOR 3/20 - 4/20. | BKG107 | 0.20 | |
| TOTAL FEE/EMPLOYMENT APPLICATIONS | | | 36.90 | \$11740.50 |

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FINANCING

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| 05/01/08 JSR | MULTIPLE EMAILS REGARDING STATUS OF NEW TERM LOAN. | BKG109 | 0.20 |
| 05/01/08 JSR | DRAFT LIST OF ACTION ITEMS TO SATISFY OBLIGATIONS UNDER ARCUS TERM LOAN. | BKG109 | 0.60 |
| 05/01/08 JSR | RECEIPT AND REVIEW OF EIGHT AMENDED AND RESTATED OPERATING AGREEMENTS OF SHAPES/ARCH HOLDINGS. | BKG109 | 0.40 |
| 05/01/08 SAB | REVIEW HIG DEPOSITION | BKG109 | 1.20 |
| 05/01/08 SAB | PREPARE AUTHORIZING CONSENTS | BKG109 | 1.70 |
| 05/01/08 MEF | MEMOS TO PARTIES RE: REVISED DIP DOCUMENTS (5) | BKG109 | 0.50 |
| 05/01/08 SAB | PREPARE AMENDED AND RESTATED SHAPES/ARCH OPERATING AGREEMENT | BKG109 | 1.10 |
| 05/01/08 SAB | E-MAIL RE: FINANCING MATTERS | BKG109 | 0.20 |
| 05/02/08 MEF | MEMOS TO HIG RE: COMMENTS TO DIP AGREEMENT, ORDER AND PROCESS (10) | BKG109 | 0.50 |
| 05/02/08 MEF | REVIEW AND REVISE DIP ORDER, DIP AGREEMENT AND BID PROCEDURES | BKG109 | 1.50 |
| 05/02/08 MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: DIP AGREEMENT AND BUDGET ISSUES (2) | BKG109 | 0.40 |
| 05/02/08 MEF | MEMOS TO CLIENT RE: STATUS OF HIG TRANSITION | BKG109 | 0.40 |

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| 05/02/08 | SAB | REVIEW AND REVISE LETTER TO ARCUS REGARDING RESIGNATION AND RELATED MATTERS | BKG109 | 0.40 |
| 05/02/08 | SAB | REVIEW TERM DIP ORDER | BKG109 | 0.60 |
| 05/02/08 | SAB | CONFERENCE WITH JSCHERER RE: FINANCING MATTERS | BKG109 | 0.20 |
| 05/02/08 | SAB | E-MAIL TO MFELGER REGARDING COMMENTS TO TERM DIP AMENDMENT | BKG109 | 0.30 |
| 05/02/08 | SAB | REVIEW TERM DIP AMENDMENT | BKG109 | 1.20 |
| 05/02/08 | SAB | E-MAILS TO JSCHERER REGARDING CLOSING DOCUMENTS AND SIGNATURE PROCESS (3X) | BKG109 | 0.20 |
| 05/02/08 | SAB | REVIEW REVISED DIP TERM ORDER | BKG109 | 0.50 |
| 05/02/08 | MEF | REVIEW REVISED CIT DIP AGREEMENT | BKG109 | 0.30 |
| 05/02/08 | MEF | TELEPHONE CONFERENCES WITH S. BLOCH RE: DIP FINANCING AGREEMENT AND ISSUES (3) | BKG109 | 0.50 |
| 05/02/08 | JSR | CONFERENCE WITH CLIENT REGARDING SCHEDULES. | BKG109 | 0.30 |
| 05/02/08 | JSR | REVIEW OF LOAN AGREEMENT. | BKG109 | 0.80 |
| 05/02/08 | JSR | REVIEW FINAL ORDER AND EXHIBITS THERE TO. | BKG109 | 0.40 |
| 05/02/08 | JSR | MARK HIG LOAN AGREEMENT AGAINST ARCUS LOAN AND DISTRIBUTE. | BKG109 | 0.30 |
| 05/02/08 | JSR | RECEIPT AND REVIEW OF REVISED LOAN DOCUMENTS. | BKG109 | 2.20 |

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| 05/02/08 JSR | RECEIPT AND REVIEW OF REVISED LOAN AGREEMENT. | BKG109 | 0.60 |
| 05/02/08 JSR | DISTRIBUTION OF INSURANCE CERTS. | BKG109 | 0.20 |
| 05/02/08 JSR | RECEIPT AND REVIEW OF INSURANCE CERTS. | BKG109 | 0.20 |
| 05/02/08 JSR | REVIEW CLOSING DOCUMENTS AND REVISE SIGNATURE PAGES. | BKG109 | 1.20 |
| 05/02/08 JSR | CONFERENCE WITH M. FELGER REGARDING STATUS. | BKG109 | 0.20 |
| 05/02/08 JSR | CONFERENCE WITH M. CORDONE AT STRADLEY REGARDING ORDER. | BKG109 | 0.20 |
| 05/02/08 JSR | RECEIPT AND REVIEW OF SIGNATURE PAGES. | BKG109 | 0.50 |
| 05/02/08 JSR | DISTRIBUTE HIG LOAN AGREEMENT. | BKG109 | 0.20 |
| 05/02/08 JSR | COMMENTS TO LOAN AGREEMENT AND EMAIL TO GT | BKG109 | 0.60 |
| 05/02/08 JSR | DRAFT LETTER TO BE SIGNED BY ARCUS REGARDING SUPPLEMENTAL AGREEMENT. | BKG109 | 0.40 |
| 05/02/08 JSR | COMMENT ON EXHIBITS TO FINAL ORDER AND DISTRIBUTION OF COMMENTS | BKG109 | 0.50 |
| 05/02/08 JSR | CONFERENCE WITH M. HAHN REGARDING DISBURSEMENT AUTHORIZATION. | BKG109 | 0.20 |
| 05/02/08 JSR | EMAIL TO C. ROSENBLEETH REQUESTING SIGNATURE PAGES AND DOCUMENTS TO AMENDED LOAN. | BKG109 | 0.20 |
| 05/03/08 MEF | REVIEW REVISED ARCH FINAL DIP ORDER | BKG109 | 1.00 |

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| 05/03/08 | MEF | NUMEROUS MEMOS TO PARTIES RE: DIP ORDER AND BUDGET (20) | BKG109 | 0.80 |
| 05/04/08 | MEF | NUMEROUS EMAILS TO CLIENT RE: ISSUES REGARDING LOAN DOCUMENTS AND ORDER AND PLAN | BKG109 | 0.80 |
| 05/04/08 | MEF | REVIEW AND REVISE LOAN DOCUMENTS | BKG109 | 1.00 |
| 05/05/08 | MEF | REVIEW REVISED DIP FINANCING ORDERS, LOAN DOCUMENTS AND EXHIBITS | BKG109 | 1.30 |
| 05/05/08 | MEF | MEMOS TO CLIENT RE: STATUS OF NEGOTIATION/OPEN ISSUES (10) | BKG109 | 0.80 |
| 05/05/08 | MEF | NUMEROUS MEMOS TO PARTIES RE: COMMENTS TO LOAN DOCUMENTS AND PLAN | BKG109 | 1.30 |
| 05/05/08 | MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: BUDGET AND COVENANT ISSUES | BKG109 | 0.30 |
| 05/05/08 | MEF | MEMOS TO HIG RE: FUNDING ISSUES (3) | BKG109 | 0.20 |
| 05/05/08 | JNP | EMAIL FROM M. FELGER RE: STATUS OF DIP ORDERS. | BKG109 | 0.10 |
| 05/05/08 | JNP | READ/REPLY TO EMAILS FROM M. FELGER AND A. BRODY RE: DIP LOAN ORDER. | BKG109 | 0.20 |
| 05/05/08 | MEF | CHAMBERS CONFERENCE WITH JUDGE BURNS AND PARTIES RE: OPEN ISSUES FOR DIP FINANCING | BKG109 | 1.00 |
| 05/05/08 | JNP | CONFERENCE CALL WITH CIT AND ARCUS RE: DIP LOAN FUNDING ISSUES. | BKG109 | 0.40 |
| 05/05/08 | MEF | TELEPHONE CONFERENCE WITH S. BLOCH RE: DIP CLOSING ISSUES | BKG109 | 0.20 |

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| 05/05/08 MEF | CONFERENCE CALL WITH PARTIES RE: DIP FUNDING ISSUES IN LIGHT OF VERSA NOTICE | BKG109 | 0.60 |
| 05/05/08 MEF | MEMOS TO PARTIES RE: ARCUS NOTICE/FUNDING ISSUE | BKG109 | 0.20 |
| 05/05/08 MEF | CONFERENCE CALL WITH PARTIES RE: OPEN ISSUES REGARDING LOAN DOCUMENTS | BKG109 | 2.00 |
| 05/05/08 MEF | CONFERENCE CALL WITH GRABELL, BLOCH, ET AT RE: DIP FINANCING AND RELEASE ISSUES | BKG109 | 0.50 |
| 05/05/08 MEF | TELEPHONE CONFERENCE WITH N. MITCHELL RE: DIP FINANCING AND PLAN ISSUES | BKG109 | 0.30 |
| 05/05/08 MEF | TELEPHONE CONFERENCES WITH J. SHAPIRO (2) RE: OPEN DIP FINANCING ISSUES | BKG109 | 0.40 |
| 05/05/08 MEF | TELEPHONE CONFERENCES WITH PATTERSON AND SCHARMETT RE: OPEN DIP FINANCING ISSUES (2) | BKG109 | 0.30 |
| 05/05/08 MEF | FOLLOW UP CONFERENCE CALL WITH PARTIES RE: OPEN DIP FINANCING ISSUES | BKG109 | 1.50 |
| 05/05/08 JSR | RECEIPT AND REVIEW OF EXECUTED TERM LOAN SIGNATURE PAGES. | BKG109 | 0.20 |
| 05/05/08 JSR | REVIEW AND RECEIPT OF EXECUTED CONSENTS OF BEN LLC AND SHAPES/ARCH HOLDINGS, LLC; CONFERENCE WITH M. HAHN AT GREENBERG TRAURIG. | BKG109 | 0.20 |

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| 05/05/08 JSR | CONFERENCE WITH M. HAHN REGARDING 8TH AMENDED AND RESTATED OPERATING AGREEMENT. | BKG109 | 0.30 |
| 05/05/08 JSR | CONFERENCE WITH C. ROSENBLEETH RE: LOAN DOCUMENTS. | BKG109 | 0.20 |
| 05/05/08 JSR | REVISE CLOSING DOCUMENTS FOR AMENDED REVOLVER LOAN. | BKG109 | 0.60 |
| 05/05/08 JSR | REVIEW REVISIONS TO ARCH LOAN DOCUMENTS. | BKG109 | 0.50 |
| 05/05/08 JSR | CONFERENCE WITH M. FELGER REGARDING STATUS OF CLOSING. | BKG109 | 0.20 |
| 05/05/08 JSR | CONFERENCE WITH CLIENT RE: LOAN DOCUMENTS. | BKG109 | 0.30 |
| 05/05/08 JSR | RECEIPT AND REVIEW OF AMENDED INTERCREDITOR AGREEMENT. | BKG109 | 0.20 |
| 05/05/08 JSR | CONFERENCE CALL REGARDING STATUS WITH ALL ATTORNEYS. | BKG109 | 0.60 |
| 05/05/08 JSR | CONFERENCE WITH M. HAHN REGARDING REQUIREMENT FOR DISBURSEMENT LETTER. | BKG109 | 0.50 |
| 05/05/08 JSR | DISTRIBUTION OF ARCH LOAN DOCUMENTS TO CIT AND CONFERENCE REGARDING SAME. | BKG109 | 0.60 |
| 05/05/08 JSR | DISTRIBUTION OF INSURANCE CERTIFICATES TO A. BRODY AND C. ROSENBLEETH. | BKG109 | 0.10 |
| 05/05/08 JSR | REVIEW AND REVISE SCHEDULES. | BKG109 | 0.40 |
| 05/05/08 JSR | REVIEW OF REVISED INSURANCE CERTIFICATES. | BKG109 | 0.20 |

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| 05/05/08 JSR | EMAIL TO STRADLEY REQUESTING SIGNATURE PAGES. | BKG109 | 0.10 |
| 05/05/08 JSR | REVISE ALL MEMBER CERTIFICATES. | BKG109 | 0.80 |
| 05/05/08 SAB | REVIEW CIT LOAN AGREEMENT | BKG109 | 0.30 |
| 05/05/08 SAB | REVIEW CLOSING DOCUMENTS | BKG109 | 0.30 |
| 05/05/08 SAB | REVIEW ISSUE REGARDING DIP ORDER | BKG109 | 0.30 |
| 05/05/08 SAB | E-MAIL REGARDING COMMENTS ON ASSIGNMENT | BKG109 | 0.10 |
| 05/05/08 SAB | REVIEW ASSIGNMENT | BKG109 | 0.40 |
| 05/05/08 SAB | REVIEW REVISED ASSIGNMENT | BKG109 | 0.20 |
| 05/05/08 SAB | CONFERENCES WITH JSCHERER REGARDING CLOSING OF LOANS (4X) | BKG109 | 0.40 |
| 05/05/08 JSR | REVISIONS TO TERM LOAN CLOSING DOCUMENTS. | BKG109 | 0.30 |
| 05/05/08 JSR | CONFERENCE WITH CLIENT REGARDING SCHEDULES. | BKG109 | 0.20 |
| 05/06/08 D R | CONFERENCE WITH J. POSLUSNY RE: DIP ORDERS. | BKG109 | 0.20 |
| 05/06/08 JNP | EXCHANGE EMAILS WITH INTERESTED PARTIES RE: DIP LOAN ORDERS. | BKG109 | 0.20 |
| 05/06/08 JNP | CONFERENCE CALL WITH COMMITTEE, VERSA, HIG, CIT AND COURT (PART OF CALL) RE: DIP LOAN ORDERS. | BKG109 | 1.80 |
| 05/06/08 JNP | REVIEW REVISED DIP ORDERS AND EXHIBITS FOR SUBMISSION TO COURT. | BKG109 | 0.40 |

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| 05/06/08 JNP | TELEPHONE CALL WITH COMMITTEE, HIG, VERSA AND CIT RE: OPEN DIP LOAN ISSUES. | BKG109 | 0.40 |
| 05/06/08 D R | WORK ON PREPARING FINALIZED DIP ORDERS FOR ARCH AND CIT AND EMAILING OF SAME TO CHAMBERS. | BKG109 | 1.00 |
| 05/06/08 JNP | REVIEW AND ASSEMBLE DOCUMENTS FOR ARCH AND CIT DIP ORDERS. | BKG109 | 1.60 |
| 05/06/08 SPO | DRAFT EMAILS TO LENDERS' COUNSEL AND SEND EXECUTED SIGNATURE PAGES. | BKG109 | 0.70 |
| 05/06/08 SPO | MEETINGS WITH S. BLOCH AND J. SCHERER REGARDING CLOSING. | BKG109 | 0.50 |
| 05/06/08 SPO | REVIEW DOCUMENTS AND ORGANIZE SIGNATURE PAGES FOR CLOSING. | BKG109 | 3.20 |
| 05/06/08 D R | PREPARE/SUBMIT OF FINAL VERSIONS OF TWO DIP ORDERS TO COURT. PREPARE EXHIBITS. | BKG109 | 1.00 |
| 05/06/08 JSR | RECEIPT AND REVIEW OF REVISE NOTE. | BKG109 | 0.40 |
| 05/06/08 JSR | CONFER WITH M. HAHN REGARDING TIMING. | BKG109 | 0.30 |
| 05/06/08 JSR | RECEIPT AND REVIEW OF REVISED LOAN DOCUMENTS. | BKG109 | 0.40 |
| 05/06/08 JSR | REVIEW AND REVISE SIGNATURE PAGES. | BKG109 | 1.00 |
| 05/06/08 JSR | NEGOTIATE POST-CLOSING LETTER. | BKG109 | 0.40 |
| 05/06/08 JSR | RECEIPT OF AND REVIEW OF CIT SIGNATURE PAGES. | BKG109 | 0.30 |

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| 05/06/08 JSR | REVISE SCHEDULES TO REFLECT CHANGES IN LOCATION OF COLLATERAL. | BKG109 | 1.40 |
| 05/06/08 JSR | REVISE ARCH SCHEDULES AFTER CONFERENCE WITH M. HAHN. | BKG109 | 0.50 |
| 05/06/08 JSR | DRAFT AUTHORIZATION DISBURSEMENT LETTER FOR ARCH. | BKG109 | 0.50 |
| 05/06/08 JSR | CONFERENCE CALL WITH ALL ATTORNEYS AND JUDGE OF BANKRUPTCY COURT. | BKG109 | 1.20 |
| 05/06/08 JSR | DISTRIBUTION OF FINAL CIT SIGNATURE PAGES TO CLIENT. | BKG109 | 0.30 |
| 05/06/08 SAB | REVIEW REVISED HIG LOAN AGREEMENT | BKG109 | 0.60 |
| 05/06/08 MEF | NUMEROUS MEMOS TO PARTIES RE: CLOSING LOGISTICS (25) | BKG109 | 1.30 |
| 05/06/08 MEF | CONFERENCE CALL WITH CIT AND HIG REPRESENTATIVES RE: CLOSING LOGISTICS | BKG109 | 0.40 |
| 05/06/08 MEF | ATTEND TELEPHONIC HEARING REGARDING DIP FINANCING MOTION | BKG109 | 1.00 |
| 05/06/08 MEF | REVIEW REVISED DIP ORDERS AND DOCUMENTS | BKG109 | 0.80 |
| 05/06/08 MEF | MEMOS TO CLIENT RE: CLOSING STATUS AND ISSUES (15) | BKG109 | 0.70 |
| 05/06/08 MEF | CONFERENCE CALLS WITH PARTIES RE: OPEN ISSUES ON DIP ORDERS (2) | BKG109 | 1.60 |
| 05/06/08 MEF | MEMOS TO PARTIES RE: 8.20 (C) ISSUES (6) | BKG109 | 0.30 |

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| 05/06/08 | MEF | TELEPHONE CONFERENCES WITH M. JACOBY RE: BUDGET AND COVENANT ISSUES (2) | BKG109 | 0.40 |
| 05/06/08 | SAB | REVIEW SIGNATURE PAGES | BKG109 | 0.30 |
| 05/06/08 | JNP | TELEPHONE CALL WITH M. FELGER RE: DIP LOAN ISSUES. | BKG109 | 0.20 |
| 05/06/08 | MEF | TELEPHONE CONFERENCE WITH S. GRABELL RE: CLOSING ISSUES AND UPDATE | BKG109 | 0.30 |
| 05/06/08 | SAB | MULTIPLE TELEPHONE CALLS WITH MFLEGER REGARDING CLOSING DOCUMENTS | BKG109 | 0.80 |
| 05/06/08 | SAB | MEETING WITH SO'DONNELL REGARDING CLOSING DOCUMENTS TO HIG | BKG109 | 0.30 |
| 05/06/08 | SAB | MEETING WITH SO'DONNELL REGARDING CLOSING DOCUMENTS TO CIT | BKG109 | 0.30 |
| 05/06/08 | SAB | E-MAILS REGARDING CLOSING DELIVERIES | BKG109 | 0.40 |
| 05/06/08 | SAB | MULTIPLE CONFERENCES WITH JSCHERER REGARDING CLOSING DOCUMENTS AND MECHANICS | BKG109 | 1.10 |
| 05/06/08 | SAB | REVIEW AND REVISE CLOSING DOCUMENTS | BKG109 | 1.30 |
| 05/06/08 | SAB | MULTIPLE TELEPHONE CALLS WITH DGOLLIN REGARDING CLOSING DOCUMENTS AND MECHANICS | BKG109 | 1.20 |
| 05/06/08 | SAB | CONFERENCE CALL WITH REPRESENTATIVES OF HIG, CIT, MFELGER AND CLIENT REGARDING REQUIREMENTS FOR FUNDING | BKG109 | 0.40 |
| 05/06/08 | SAB | MULTIPLE TELEPHONE CALLS WITH SGRABELL REGARDING CLOSING DOCUMENTS AND MECHANICS | BKG109 | 0.90 |

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| 05/06/08 | MEF | TELEPHONE CONFERENCE WITH I. VOLKOV, H. KONIKOV AND M. JACOBY RE: BUDGET ISSUES | BKG109 | 0.30 |
| 05/06/08 | SAB | REVIEW UPDATED SCHEDULES | BKG109 | 0.40 |
| 05/06/08 | SAB | E-MAILS REGARDING THINGS TO DO | BKG109 | 0.30 |
| 05/06/08 | SAB | REVIEW REVISED CIT LOAN AGREEMENT | BKG109 | 0.40 |
| 05/06/08 | SAB | REVIEW CIT POST-CLOSING LETTER (MULTIPLE DRAFTS) | BKG109 | 0.40 |
| 05/07/08 | D R | COORDINATE SERVICE OF FINAL DIP ORDERS ON REQUIRED PARTIES. | BKG109 | 0.30 |
| 05/07/08 | MEF | MEMOS TO COMMITTEE RE: HIG BUDGET ISSUES (2) | BKG109 | 0.40 |
| 05/07/08 | MEF | TELEPHONE CONFERENCES WITH M. JACOBY, S. GRABELL AND P. SORENSEN RE: BUDGET ISSUES (2) | BKG109 | 0.60 |
| 05/07/08 | MEF | MEMO TO COMMITTEE RE: CIT UCC ISSUE | BKG109 | 0.20 |
| 05/07/08 | JNP | EMAIL FROM M. FELGER RE: DIP LOAN ISSUES WITH COMMITTEE. | BKG109 | 0.10 |
| 05/07/08 | SAB | TELEPHONE CALL WITH DGOLLIN REGARDING POST-CLOSING ISSUES | BKG109 | 0.30 |
| 05/08/08 | MEF | MEMOS TO M. JACOBY RE: BUDGET STATUS (2) | BKG109 | 0.20 |
| 05/08/08 | D R | PREPARE DUE DILIGENCE INFORMATION AND COORDINATE SAME FOR SERVICE. | BKG109 | 1.60 |
| 05/08/08 | MEF | MEMOS TO PARTIES RE: UCC ISSUE | BKG109 | 0.20 |

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| 05/08/08 | SAB | E-MAILS REGARDING UCC FILINGS | BKG109 | 0.30 |
| 05/08/08 | JSR | CONFER WITH M. HAHN REGARDING FILING NEW UCCS AND TERMINATION OF ARCUS LIEN. | BKG109 | 0.20 |
| 05/08/08 | JSR | CONFER WITH M. HAHN REGARDING REVISIONS TO UCC. | BKG109 | 0.20 |
| 05/09/08 | JNP | EDIT MOTION FOR AICCO FINANCING DRAFTED BY D. REYES | BKG109 | 0.90 |
| 05/09/08 | D R | PREPARE MOTION FOR INSURANCE FINANCING WITH IACCIO. | BKG109 | 0.60 |
| 05/09/08 | JSR | PREPARE SIGNATURE PAGES FOR DELIVERY UNDER POST CLOSING LETTER. | BKG109 | 2.20 |
| 05/09/08 | JSR | CONFERENCE WITH M. HAHN REGARDING UCC FILING. | BKG109 | 0.30 |
| 05/09/08 | JSR | EMAIL TO CLIENT AND M. FELGER REGARDING UCCS. | BKG109 | 0.20 |
| 05/12/08 | JSR | LETTER AND DELIVERY TO GT RE: CLOSING | BKG109 | 0.20 |
| 05/12/08 | JSR | CONFERENCE WITH D. GOLLIN RE: CLOSING. | BKG109 | 0.40 |
| 05/12/08 | JSR | LETTER AND HAND DELIVERY TO STRADLEY. | BKG109 | 0.20 |
| 05/12/08 | JSR | CONFERENCE WITH D. CARPEY RE: LOAN DOCUMENTS. | BKG109 | 0.20 |
| 05/12/08 | JSR | RECEIPT OF REMAINING SIGNATURE PAGES AND REVIEW OF SAME. | BKG109 | 1.80 |
| 05/13/08 | MEF | TELEPHONE CONFERENCE WITH D. GOLLIN RE: FINAL DIP ORDER (2) | BKG109 | 0.30 |

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| 05/14/08 JSR | FOLLOW UP ISSUES WITH SIGNATURE PAGES. | BKG109 | 0.50 |
| 05/14/08 JSR | FOLLOW UP REQUESTING DOCUMENTS FROM STRADLEY. | BKG109 | 0.20 |
| 05/15/08 JSR | FOLLOW UP ON SIGNATURE PAGE ISSUES WITH GT. | BKG109 | 0.50 |
| 05/21/08 JNP | EDIT AICCO FINANCING MOTION DRAFTED BY D. REYES. | BKG109 | 0.50 |

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| TOTAL FINANCING | 93.50 | \$39254.00 |
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LITIGATION (OTHER THAN AVOIDANCE ACTION LITITGAT

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|----------|-----|--|--------|------|
| 05/01/08 | MEF | TRAVEL TO AND FROM HEARING (50%TIME) | BKG110 | 0.70 |
| 05/01/08 | JNP | PREPARATION FOR DIP LOAN AND DISCLOSURE STATEMENT HEARING. | BKG110 | 1.20 |
| 05/01/08 | MEF | ATTEND HEARING ON DIP FINANCING/NUMEROUS MEETINGS WITH PARTIES | BKG110 | 9.00 |
| 05/01/08 | JNP | NEGOTIATIONS AT COURT AND HEARING ON DIP LOAN AND DISCLOSURE STATEMENT. | BKG110 | 9.00 |
| 05/05/08 | MEF | MEMOS TO PARTIES RE: 5/6 HEARING STATUS | BKG110 | 0.20 |
| 05/05/08 | JNP | TELEPHONE CALL WITH M. FELGER RE: ISSUES WITH ORDERS; ITEMS TO COMPLETE. | BKG110 | 0.40 |
| 05/14/08 | MEF | MEMO TO CHESN RE: 5/19 HEARING (2) | BKG110 | 0.20 |
| 05/14/08 | MEF | REVIEW TRANSCRIPT OF 5/1 HEARING | BKG110 | 0.50 |
| 05/14/08 | JNP | REVIEW COMPLAINT; ARRANGE FOR NOTICE OF BANKRUPTCY TO BE FILED. | BKG110 | 0.20 |
| 05/14/08 | JNP | READ AND REPLY TO EMAIL FROM D. GOLLIN RE: LICENSE AGREEMENT LITIGATION. | BKG110 | 0.10 |
| 05/15/08 | JNP | TELEPHONE CALL WITH J. GAREMONE RE: PENNSAUKEN LANDFILL CASE. | BKG110 | 0.20 |
| 05/15/08 | MEF | MEMOS TO PARTIES RE: 5/23 HEARING | BKG110 | 0.30 |
| 05/16/08 | MEF | MEMOS TO PARTIES RE: 5/19 HEARING (3) | BKG110 | 0.30 |

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| 05/19/08 MEF | MEETING WITH COMMITTEE LAWYERS RE: HEARING | BKG110 | 0.50 |
| 05/19/08 MEF | REVIEW PLEADINGS AND CASE LAW IN PREPARTION FOR HEARING | BKG110 | 0.60 |
| 05/19/08 MEF | OFFICE CONFERENCE WITH J. POSLUSNY RE: PLAN AND HEARING ISSUES AND PENDING MATTERS | BKG110 | 0.60 |
| 05/19/08 MEF | MEMOS TO CLIENT TEAM RE: HEARING RESULTS | BKG110 | 0.20 |
| 05/19/08 MEF | MEETING WITH M. CHESAN RE: HEARING ON BID PROCEDURES | BKG110 | 1.00 |
| 05/19/08 MEF | ATTEND HEARING TO CONSIDER PROCEDURES AND COMMISSIONS MOTIONS | BKG110 | 2.60 |
| 05/22/08 JNP | TELEPHONE CALL WITH J. GRAHAM RE: BLUE RIDGE COMPLAINT AND CLAIM. | BKG110 | 0.20 |
| 05/22/08 MEF | MEMOS TO GOLLIN AND JACOBY RE: HEARING (4) | BKG110 | 0.20 |
| 05/23/08 MEF | ATTEND HEARING ON ADMINISTRATIVE BAR DATE AND DISCLOSURE STATEMENT (MEETINGS WITH PARTIES AND CLIENT) | BKG110 | 6.50 |
| 05/27/08 JNP | EMAILS AND ATTACHMENTS FROM K. MCKENNA RE: SHAPES LITIGATION. | BKG110 | 0.20 |
| 05/27/08 JNP | LETTERS (X2) FROM J. GRAZIANO RE: ENVIRONMENTAL LITIGATION ISSUES. | BKG110 | 0.30 |
| 05/28/08 JNP | CONFERENCE CALL WITH D. GOLLIN; S. BEZARK AND K. MCKENNA RE: ENVIRONMENTAL LITIGATION ISSUES. | BKG110 | 0.60 |

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05/29/08 JNP TELEPHONE CALL WITH K. MCKEANNA RE: BKG110 0.30
ENVIRONMENTAL LITIGATION.

05/29/08 JNP EDIT LETTER TO J. GRAZIANO RE: BKG110 0.20
PENNSAUKEN LITIGATION.

TOTAL LITIGATION (OTHER THAN AVOIDANCE ACTION LITITGA 36.30 \$17122.50

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PLAN AND DISCLOSURE STATEMENT

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| 05/01/08 JNP | TELEPHONE CALL WITH K. MCKENNA RE: ENVIRONMENTAL ISSUES FOR DISCLOSURE STATEMENT HEARING. | BKG113 | 0.20 |
| 05/02/08 JNP | READ/REPLY TO EMAILS RE: AUCTION PROCESS. | BKG113 | 0.30 |
| 05/02/08 JNP | REVIEW PLAN AUCTION PROCESS PROPOSED BY HIG AND EMAIL COMMENTS TO M. FELGER. | BKG113 | 0.40 |
| 05/02/08 JNP | TELEPHONE CALL WITH M. FELGER RE: SALE PROCESS PROCEDURES. | BKG113 | 0.30 |
| 05/02/08 JNP | DRAFT PROPOSED LANGUAGE FOR AUCTION PROCESS. | BKG113 | 1.20 |
| 05/02/08 DLC | REVISE LLC AGREEMENT, CONFERENCE WITH SANDRA BLOCH. | BKG113 | 0.90 |
| 05/06/08 MEF | TELEPHONE CONFERENCE WITH A. BRODY RE: PLAN AND DISCLOSURE STATEMENT | BKG113 | 0.30 |
| 05/07/08 MEF | CONFERENCE CALL WITH HIG AND CLIENT TEAM RE: PLAN AND TRANSITION ISSUES | BKG113 | 0.80 |
| 05/07/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: BID PROCEDURES MOTION | BKG113 | 0.30 |
| 05/07/08 MEF | CONFERENCE CALL WITH CLIENT TEAM RE: HIG TRANSITION ISSUES | BKG113 | 0.30 |
| 05/07/08 JNP | DRAFT BID PROCEDURES MOTION. | BKG113 | 5.70 |
| 05/07/08 MEF | REVIEW AND REVISE PLAN AND DISCLOSURE STATEMENT | BKG113 | 2.30 |

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| 05/08/08 | MEF | MEMO TO P. PATTERSON RE: PLAN COMMENTS | BKG113 | 0.10 |
| 05/08/08 | MEF | REVISE PLAN AND DISCLOSURE STATEMENT | BKG113 | 2.50 |
| 05/08/08 | JNP | DRAFT MOTION TO APPROVE BID PROCEDURES | BKG113 | 6.30 |
| 05/08/08 | MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: BID MOTION COMMENTS | BKG113 | 0.50 |
| 05/08/08 | MEF | TELEPHONE CONFERENCES WITH A. BRODY RE COMMENTS TO PLAN (2) | BKG113 | 0.50 |
| 05/08/08 | SAB | REVIEW HIG PLAN | BKG113 | 0.90 |
| 05/09/08 | JNP | TELEPHONE WITH M. JACOBY RE: PLAN SUPPLEMENT | BKG113 | 0.20 |
| 05/09/08 | JNP | REVIEW COMMENTS TO BID MOTION FROM S. BLOCH, M. FELGER AND M. JACOBY AND EDIT MOTION PER COMMENTS. | BKG113 | 2.00 |
| 05/10/08 | JNP | CONFERENCE CALL WITH M. FELGER, S. VICTOR, D. GOLLIN, S. GRABELL, M. JACOBY RE: BID PROCEDURES | BKG113 | 1.20 |
| 05/10/08 | JNP | DRAFT BID PROCEDURES ORDER. | BKG113 | 0.80 |
| 05/10/08 | JNP | REVIEW ARCH COMMENTS TO BID MOTION | BKG113 | 0.80 |
| 05/10/08 | JNP | TELEPHONE WITH MEF (X2) RE: ARCH COMMENTS TO BID MOTION. | BKG113 | 0.70 |
| 05/10/08 | JNP | REVIEW ARCH DRAFT PLAN. | BKG113 | 1.80 |
| 05/10/08 | JNP | TELEPHONE WITH M. FELGER PLAN COMMENTS | BKG113 | 0.30 |

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| 05/10/08 MEF | REVIEW AND REVISE COMPETITIVE PROCESS MOTION | BKG113 | 1.00 |
| 05/10/08 MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: PLAN ISSUES | BKG113 | 0.40 |
| 05/10/08 MEF | MEMOS TO M. JACOBY RE: DUE DILIGENCE ISSUES (3) | BKG113 | 0.30 |
| 05/10/08 MEF | CONFERENCE CALL WITH CLIENT TEAM AND S. VICTOR RE: PLAN COMPETITIVE PROCESS ISSUES | BKG113 | 0.80 |
| 05/10/08 MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 0.80 |
| 05/10/08 MEF | TELEPHONE CONFERENCE WITH A. BRODY RE: PLAN ISSUES | BKG113 | 0.60 |
| 05/10/08 MEF | MEMOS TO A. BRODY RE: CLAIM CAPS IN PLAN | BKG113 | 0.20 |
| 05/10/08 MEF | MEMOS TO CLIENT RE: PLAN AND PROCEDURES MOTION (3) | BKG113 | 0.30 |
| 05/10/08 MEF | MEMOS TO A. BRODY RE: PLAN AND PROCEDURES MOTION (5) | BKG113 | 1.00 |
| 05/10/08 MEF | MEMO TO P. PATTERSON RE: INDEMNIFICATION ISSUES IN PLAN | BKG113 | 0.10 |
| 05/11/08 MEF | NUMEROUS MEMOS TO PARTIES RE: PLAN COMMENTS (10) | BKG113 | 0.70 |
| 05/11/08 MEF | REVIEW REVISED PLAN WITH FUNDING CAP (FIRST TIME) AND MEMO TO CLIENT RE: SAME | BKG113 | 0.80 |

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| 05/12/08 MEF | TELEPHONE CONFERENCE WITH B. KATZ AND H. KONIKOV RE: HIG PLAN ISSUES | BKG113 | 0.40 |
| 05/12/08 MEF | REVIEW AND REVISE APPLICATIONS TO SHORTEN AND LIMIT | BKG113 | 0.50 |
| 05/12/08 MEF | NUMEROUS EMAILS TO PARTIES RE: PLAN AND BID MOTION (12) | BKG113 | 0.80 |
| 05/12/08 MEF | REVIEW AND REVISE 2ND AMENDED PLAN | BKG113 | 0.80 |
| 05/12/08 MEF | TELEPHONE CONFERENCE WITH A. HALPERIN AND I. VOLKOV RE: HIG COMMITMENT CAP ISSUES (2) | BKG113 | 0.40 |
| 05/12/08 MEF | REVIEW AND REVISE MULTIPLE VERSIONS OF DISCLOSURE STATEMENT | BKG113 | 3.50 |
| 05/12/08 MEF | REVIEW AND REVISE MULTIPLE VERSIONS OF PROCEDURES MOTION | BKG113 | 2.10 |
| 05/12/08 MEF | MEMOS TO PARTIES RE: HIG COMMITMENT CAP ISSUES (3) | BKG113 | 0.30 |
| 05/12/08 MEF | TELEPHONE CONFERENCE WITH A. BRODY RE: PLAN ISSUES (2) | BKG113 | 0.40 |
| 05/12/08 D R | RETRIEVE INFORMATION FOR J. POSLUSNY RE: DISCLOSURE STATEMENT. | BKG113 | 0.40 |
| 05/12/08 MEF | TELEPHONE CONFERENCE WITH S. GRABELL RE: HIG ISSUES AND PLAN UPDATE | BKG113 | 0.50 |
| 05/12/08 MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: HIG COMMITMENT CAP | BKG113 | 0.50 |

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| 05/12/08 D R | CONFERENCE WITH J. POSLUSNY RE: ISSUES PERTAINING TO FILING OF AMENDED PLAN/DISCLOSURE STATEMENT AND BIDDING PROCEDURES MOTION. | BKG113 | 0.20 |
| 05/12/08 D R | CONFERENCE WITH J. POSLUSNY RE: DISCLOSURE STATEMENT, PLAN AND SALE/BIDDING MOTION. | BKG113 | 0.20 |
| 05/12/08 JNP | TELEPHONE CALL WITH M. FELGER RE: REVISED BID MOTION. | BKG113 | 0.20 |
| 05/12/08 D R | PREPARE EXHIBITS FOR DISCLOSURE STATEMENT. | BKG113 | 0.60 |
| 05/12/08 D R | PREPARE APPLICATION/ORDER TO SHORTEN TIME ON HEARING ON DISCLOSURE STATEMENT AND BIDDING PROCEDURES MOTION; REVIEW OF MOTION AND PREPARE FOR FILING. | BKG113 | 1.50 |
| 05/12/08 D R | PREPARE DOCUMENTS RELATED TO FILING OF PLAN AND DISCLOSURE STATEMENT. | BKG113 | 0.50 |
| 05/12/08 JNP | CONFERENCE CALL WITH ATTORNEYS FOR ARCH COMMITTEE AND CIT RE: PLAN AND BID PROCEDURES MOTION ISSUES. | BKG113 | 2.10 |
| 05/12/08 MM | ASSIST WITH PREPARATION OF PLAN, DISCLOSURE STATEMENT AND PROCEDURES MOTION. | BKG113 | 3.50 |
| 05/12/08 D R | ASSIST J. POSLUSNY WITH FILING OF PLAN, DISCLOSURE STATEMENT AND BIDDING PROCEDURES MOTION AND RELATED EMERGENT PLEADINGS. | BKG113 | 2.50 |
| 05/12/08 JNP | CONFERENCE CALL WITH ATTORNEYS FOR ARCH AND CIT RE: INDEMNIFICATION | BKG113 | 0.80 |

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| 05/12/08 | MEF | MEMOS TO COMMITTEE RE: PLAN ISSUES | BKG113 | 0.40 |
| 05/12/08 | SAB | MULTIPLE E-MAILS REGARDING PLAN CAP | BKG113 | 0.30 |
| 05/12/08 | JNP | DRAFT AND REVISE DISCLOSURE STATEMENT. | BKG113 | 8.70 |
| 05/12/08 | JNP | MEETING WITH D. REYES RE: DISCOVERY AND BID MOTION ISSUES. | BKG113 | 0.20 |
| 05/12/08 | MEF | CONFERENCE CALLS WITH COMMITTEE , HIG, AND CIT RE: PLAN AND BID MOTION ISSUES (2) | BKG113 | 1.50 |
| 05/12/08 | SAB | MULTIPLE E-MAILS REGARDING PLAN ISSUES | BKG113 | 0.20 |
| 05/12/08 | JNP | EDIT APPLICATIONS TO SHOW THE TIME FOR BID MOTION AND DISCOVERY HEARING DRAFTED BY D. REYES. | BKG113 | 0.30 |
| 05/12/08 | JNP | EDIT BID PROCEDURES ORDER PER CHARGES MADE TO MOTION AND COMMENTS FROM OTHER PARTIES. | BKG113 | 1.20 |
| 05/12/08 | JNP | REVIEW REVISED BID MOTION FROM M. FELGER. | BKG113 | 0.30 |
| 05/13/08 | JNP | DRAFT DISCLOSURE STATEMENT ORDER AND EXHIBITS. | BKG113 | 2.90 |
| 05/13/08 | JNP | REVIEW COMMENTS TO BID ORDER FROM D. LIEBERMAN. | BKG113 | 0.20 |
| 05/13/08 | JNP | READ AND REPLY TO EMAILS FROM EPIQ RE: BALLOTS. | BKG113 | 0.30 |
| 05/13/08 | MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: PLAN ISSUES | BKG113 | 0.50 |

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| 05/13/08 MEF | CONFERENCE CALL WITH COMMITTEE, HIG AND DEBTOR RE: PLAN AND COMMITMENT ISSUES (2) | BKG113 | 1.70 |
| 05/13/08 JNP | TELEPHONE CALL WITH HIG, COMMITTEE AND DEBTOR PROFESSIONALS RE: PLAN FUNDING CAP ISSUES. | BKG113 | 1.40 |
| 05/13/08 MEF | TELEPHONE CONFERENCE WITH P. PATTERSON RE: PLAN ISSUES | BKG113 | 0.30 |
| 05/13/08 D R | PREPARE REDLINED VERSION OF PLAN/DISCLOSURE STATEMENT AND CIRCULATE. | BKG113 | 0.30 |
| 05/13/08 MEF | TELEPHONE CONFERENCE WITH J. SHAPIRO RE: PROCEDURE ISSUES | BKG113 | 0.20 |
| 05/13/08 MEF | MEMO TO HALPERIN RE: PROCEDURES ISSUES | BKG113 | 0.20 |
| 05/13/08 MEF | TELEPHONE CONFERENCE WITH B. KATZ AND H. KONICOV RE: COMMITMENT CAP ISSUES | BKG113 | 0.40 |
| 05/13/08 MEF | REVIEW DIP ORDERS AND DEPOSITION TRANSCRIPT RE: PLAN ISSUES | BKG113 | 0.70 |
| 05/13/08 JNP | REVIEW I VOLKOV'S COMMENTS TO BID ORDER. | BKG113 | 0.30 |
| 05/13/08 JNP | DRAFT DISCLOSURE STATEMENT AND PLAN. | BKG113 | 0.70 |
| 05/13/08 SAB | CONSIDER OPEN ISSUES REGARDING HIG AND CAP | BKG113 | 0.30 |
| 05/14/08 JNP | REVIEW PROPOSED REVISIONS TO BID ORDER FROM M. FELGER. | BKG113 | 0.20 |

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| 05/14/08 JNP | REVIEW MAY 1 HEARING TRANSCRIPT RE: PLAN ISSUES. | BKG113 | 0.20 |
| 05/14/08 JNP | CONFERENCE CALL WITH M. FELGER; D. GOLLIN; S. VICTOR (PART OF CALL); AND M. JACOBY (PART OF CALL) RE: HIG SALE ISSUES. | BKG113 | 1.30 |
| 05/14/08 D R | PREPARE/EFILING OF PROPOSED BIDDING ORDER. | BKG113 | 0.20 |
| 05/14/08 JNP | DRAFT DISCLOSURE STATEMENT ORDER. | BKG113 | 1.20 |
| 05/14/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: PLAN ISSUES (3) | BKG113 | 0.50 |
| 05/14/08 D R | FOLLOW UP WITH ISSUES RE: PLAN/DISCLOSURE STATEMENT AND SERVICE ISSUES; PREPARE/EFILING OF SIGNATURE PAGES TO PLAN, DISCLOSURE STATEMENT AND BIDDING MOTION. | BKG113 | 1.10 |
| 05/14/08 D R | FOLLOW UP WITH ISSUES PERTAINING TO FINALIZING OF BIDDING ORDERS AND SUBMITTAL TO COURT. | BKG113 | 0.30 |
| 05/14/08 MEF | MEMOS TO J. SHAPIRO RE: PROCEDURES ORDER ISSUE (3) | BKG113 | 0.30 |
| 05/14/08 MEF | TELEPHONE CONFERENCE WITH J. MATOUR RE: CASE STATUS | BKG113 | 0.30 |
| 05/14/08 MEF | REVISE BID PROCEDURES ORDER | BKG113 | 0.80 |
| 05/14/08 MEF | REVIEW DISCLOSURE STATEMENT ORDER | BKG113 | 0.50 |
| 05/14/08 D R | CONFERENCE WITH J. POSLUSNY RE: PLAN ISSUES. | BKG113 | 0.20 |

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| 05/14/08 MEF | TELEPHONE CONFERENCES WITH M. JACOBY RE: PLAN ISSUES (2) | BKG113 | 0.50 |
| 05/14/08 MEF | MEMO TO COMMITTEE RE: PLAN ADMINISTRATOR AGREEMENT | BKG113 | 0.10 |
| 05/14/08 MEF | MEMOS TO CLIENT TEAM RE: CBA CONDITION (3) | BKG113 | 0.30 |
| 05/14/08 MEF | CONFERENCES CALL WITH CLIENT TEAM AND SCOTT VICTOR (2) RE: SALE PROCEDURES AND CBA ISSUES | BKG113 | 2.00 |
| 05/14/08 MEF | MEMOS TO HIG RE: PROCEDURES ORDERS | BKG113 | 0.30 |
| 05/14/08 MEF | MEMOS TO COMMITTEE RE: PLAN FUNDING CAP ISSUES (3) | BKG113 | 0.60 |
| 05/14/08 MEF | TELEPHONE CONFERENCE WITH A. BRODY RE: DUE DILIGENCE ISSUES | BKG113 | 0.40 |
| 05/14/08 MEF | MEMOS TO COMMITTEE RE: PROCEDURES ORDER (5) | BKG113 | 0.30 |
| 05/15/08 JNP | READ/REPLY TO EMAIL FROM D. LIEBERMAN RE: PA AGREEMENT. | BKG113 | 0.10 |
| 05/15/08 JNP | TELEPHONE WITH M. FELGER RE: PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.30 |
| 05/15/08 MEF | MEMOS TO COMMITTEE RE; PROCEDURES ORDER (5) | BKG113 | 0.30 |
| 05/15/08 MEF | MEMOS TO PARTIES RE: PLAN COMMITMENT CAP ISSUE (6) | BKG113 | 0.80 |
| 05/15/08 MEF | MEMOS TO HIG RE: PLAN ISSUES (5) | BKG113 | 0.50 |

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| 05/15/08 | MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: ADMIN BAR DATE DRAFT MOTION (2) | BKG113 | 0.50 |
| 05/15/08 | MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 1.30 |
| 05/15/08 | SAB | REVIEW OPEN ISSUES RE: PLAN | BKG113 | 0.40 |
| 05/15/08 | MEF | REVIEW COMMENTS TO DISCLOSURE STATEMENT | BKG113 | 0.40 |
| 05/15/08 | MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: PLAN ISSUES | BKG113 | 0.30 |
| 05/15/08 | MEF | REVIEW PROCEDURES ORDER | BKG113 | 0.30 |
| 05/16/08 | MEF | CONFERENCE CALL WITH VOLKOV, LIEBERMAN, POSLUSNY AND BRODY RE: 5/19 HEARING AND PLAN ISSUES | BKG113 | 1.00 |
| 05/16/08 | MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 2.50 |
| 05/16/08 | MEF | CONFERENCE CALL WITH VICTOR AND CLIENT TEAM RE: PLAN ISSUES, SUN CA AND UPDATE | BKG113 | 0.40 |
| 05/16/08 | MEF | MEMOS TO COMMITTEE RE: PLAN ISSUE AND STRATEGY (3) | BKG113 | 0.50 |
| 05/16/08 | MEF | MEMOS TO HIG RE: PLAN ISSUES AND PLAN SUPPLEMENT (5) | BKG113 | 0.50 |
| 05/16/08 | MEF | CONFERENCE CALL WITH VICTOR AND KATZ RE: PLAN CAP ISSUE | BKG113 | 0.30 |
| 05/16/08 | D R | REVIEW AND RETRIEVE RESPONSES TO BIDDING MOTION. | BKG113 | 0.20 |

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| 05/16/08 JNP | CONFERENCE CALL WITH COMMITTEE AND ARCH RE: BIDDING PROCEDURES ISSUES. | BKG113 | 1.10 |
| 05/16/08 JNP | TELEPHONE CALL WITH COMMITTEE RE: BIDDING PROCEDURES. | BKG113 | 0.30 |
| 05/17/08 JNP | REVIEW UST'S OBJECTION TO THE BIDDING MOTION. | BKG113 | 0.30 |
| 05/17/08 JNP | EMAILS FROM M. FELGER, D. LIEBERMAN AND A. BRODY RE: STATUS OF SALE AND PROCEDURES NEGOTIATIONS. | BKG113 | 0.20 |
| 05/17/08 JNP | EDIT DISCLOSURE STATEMENT. | BKG113 | 2.20 |
| 05/19/08 D R | REVISE BIDDING ORDER. | BKG113 | 0.70 |
| 05/19/08 JNP | MEETING WITH M. FELGER RE: PLAN ISSUES. | BKG113 | 0.40 |
| 05/19/08 JNP | MEETING WITH M. FELGER PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.40 |
| 05/19/08 JNP | EDIT DISCLOSURE STATEMENT. | BKG113 | 4.60 |
| 05/19/08 JNP | EMAIL FROM N. MITCHELL RE: CAP RESOLUTION. | BKG113 | 0.10 |
| 05/19/08 MEF | REVIEW PROCEDURES MOTION ORDER | BKG113 | 0.30 |
| 05/19/08 MEF | MEMOS RE: 5/21 ENVIRONMENTAL MEETING (2) | BKG113 | 0.20 |
| 05/19/08 MEF | TELEPHONE CONFERENCE WITH J. SHAPIRO RE: PROCEDURES HEARING | BKG113 | 0.30 |
| 05/19/08 MEF | CONFERENCE CALL WITH S. GRABELL AND S. VICTOR RE: SALE ISSUES | BKG113 | 0.50 |

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| 05/19/08 MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 1.00 |
| 05/19/08 MEF | MEMOS TO PARTIES RE: PROCEDURES ORDER (2) | BKG113 | 0.30 |
| 05/19/08 MEF | REVIEW PROPOSAL FROM ARCH RE: PLAN CAP ISSUE AND MEMOS RE: SAME | BKG113 | 0.30 |
| 05/20/08 MEF | TELEPHONE CONFERENCE RE: COUNTER PROPOSAL | BKG113 | 0.20 |
| 05/20/08 MEF | MEMOS TO CLIENT RE: STATUS, DISCLOSURE STATEMENT AND MEETING (5) | BKG113 | 0.30 |
| 05/20/08 D R | FOLLOW UP WITH ISSUES ON BIDDING ORDER. | BKG113 | 0.20 |
| 05/20/08 MEF | REVIEW AGENDA FOR 5/21 MEETING | BKG113 | 0.10 |
| 05/20/08 MEF | REVIEW AND RESPOND TO EMAILS RE: INCENTIVE PLAN (2) | BKG113 | 0.20 |
| 05/20/08 MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 1.20 |
| 05/20/08 MEF | TELEPHONE CONFERENCE WITH M. JACOBY RE: CAP ISSUES (2) | BKG113 | 0.50 |
| 05/20/08 MEF | CONFERENCE CALL WITH ULTRA OFFICERS RE: RELEASES, PLAN AND OVERALL STATUS | BKG113 | 0.50 |
| 05/20/08 MEF | MEMOS TO A. BRODY RE: DISCLOSURE STATEMENT (3) | BKG113 | 0.30 |
| 05/20/08 MM | ASSIST WITH REVISIONS TO AMENDED (THIRD) DISCLOSURE STATEMENT AND PLAN AND EMAILS TO AND FROM COUNSEL RE SAME. | BKG113 | 3.00 |

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| 05/21/08 MM | ASSIST WITH REVISIONS TO THIRD AMENDED DISCLOSURE STATEMENT AND PLAN AND EMAILS TO AND FROM COUNSEL RE SAME. | BKG113 | 3.20 |
| 05/21/08 MEF | TELEPHONE CONFERENCE WITH S. GRABELL AND S. VICTOR RE: SALE AND MIP ISSUES | BKG113 | 0.40 |
| 05/21/08 MEF | ATTEND MEETING WITH HIG AND ENVIRONMENTAL COUNSEL AND CLIENT RE: ENVIRONMENTAL CLAIMS AND RELATED PLAN ISSUES | BKG113 | 5.50 |
| 05/21/08 MEF | MEMOS TO HIG RE: DISCLOSURE STATEMENT AND PLAN COMMITMENT ISSUES | BKG113 | 0.30 |
| 05/21/08 MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 3.00 |
| 05/21/08 MEF | MEMOS TO PARTIES RE: DISCLOSURE STATEMENT ISSUES/REVISIONS | BKG113 | 0.30 |
| 05/21/08 MEF | TELEPHONE CONFERENCES WITH A. BRODY (2) RE: PLAN ISSUES | BKG113 | 0.50 |
| 05/21/08 MEF | TELEPHONE CONFERENCES WITH M. JACOBY (3) RE: PLAN ISSUES | BKG113 | 0.70 |
| 05/21/08 JNP | READY/REPLY TO EMAIL FROM M. FELGER RE: BALLOTING. | BKG113 | 0.10 |
| 05/21/08 SAB | REVIEW DISCLOSURE SCHEDULE | BKG113 | 2.50 |
| 05/21/08 JNP | EXCHANGE EMAILS WITH EPIQ RE: DISCLOSURE STATEMENT NOTICE AND BALLOTS. | BKG113 | 0.20 |

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| 05/21/08 JNP | TELEPHONE CALL WITH K. CUSICK RE: LIBERTY MUTUAL POLICIES; LISTED IN DISCLOSURE STATEMENT. | BKG113 | 0.10 |
| 05/21/08 JNP | EDIT DISCLOSURE STATEMENT ORDER. | BKG113 | 0.90 |
| 05/21/08 JNP | REVIEW COMMITTEE COMMENTS TO BAR DATE ORDER AND NOTICE. | BKG113 | 0.20 |
| 05/21/08 JNP | CONFERENCE CALL WITH EPIQ RE: DISCLOSURE STATEMENT SERVICE ISSUE. | BKG113 | 0.30 |
| 05/21/08 JNP | TELEPHONE CALL WITH M. FELGER RE: PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.70 |
| 05/21/08 JNP | MEETING WITH D. REYES RE: SERVICE ISSUES FOR DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT ORDER. | BKG113 | 0.50 |
| 05/21/08 JNP | REVIEW SEARS HOLDING OBJECTIONS TO DISCLOSURE STATEMENT. | BKG113 | 0.30 |
| 05/21/08 MEF | REVIEW DISCLOSURE STATEMENT OBJECTIONS | BKG113 | 0.20 |
| 05/21/08 JNP | EDIT DISCLOSURE STATEMENT ORDER. | BKG113 | 0.20 |
| 05/21/08 JNP | EMAIL FROM D. LIEBERMAN AND N. MITCHELL DISCLOSURE STATEMENT ISSUES AND PLAN. | BKG113 | 0.20 |
| 05/21/08 JNP | EMAIL D. GOLLIN AND M. JACOBY RE: BALLOTING ISSUES. | BKG113 | 0.20 |
| 05/21/08 D R | CONFERENCE CALL WITH EPIQ RE: SERVICE OF DISCLOSURE STATEMENT ISSUES; CONFERENCE WITH J. POSLUSNY RE: SAME. | BKG113 | 0.50 |

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| 05/21/08 D R | MEETINGS WITH J. POSLUSNY RE: DISCLOSURE STATEMENT ISSUES AND ORDER. | BKG113 | 0.50 |
| 05/21/08 D R | FOLLOW UP WITH EPIQ RE: LOGISTICS OF SERVICE OF PLAN AND DISCLOSURE STATEMENT ON PARTIES. | BKG113 | 0.20 |
| 05/21/08 D R | REVISIONS TO DISCLOSURE STATEMENT NOTICE AND ORDER TO ADDRESS SERVICE ISSUES. | BKG113 | 1.20 |
| 05/22/08 D R | RETRIEVE OBJECTIONS TO DISCLOSURE STATEMENT AND PREPARE/EMAILING OF SAME. | BKG113 | 0.50 |
| 05/22/08 MEF | REVIEW AND REVISE AMENDED PLAN | BKG113 | 1.00 |
| 05/22/08 JNP | TELEPHONE CALL WITH I. DEICHES RE: CASE STATUS; DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.10 |
| 05/22/08 JNP | EDIT DISCLOSURE STATEMENT ORDER. | BKG113 | 1.00 |
| 05/22/08 JNP | TELEPHONE CALL WITH M. FELGER RE: PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.30 |
| 05/22/08 JNP | CONFERENCE CALL WITH M. FELGER AND A. BRODY RE: PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.30 |
| 05/22/08 JNP | CONFERENCE CALL WITH N. MITCHELL A. BRODY, I. VOLKOV RE: PLAN AND DISCLOSURE ISSUES. | BKG113 | 0.40 |
| 05/22/08 MEF | TELEPHONE CONFERENCES WITH M. JACOBY RE: PLAN ISSUES (4) | BKG113 | 0.80 |

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| 05/22/08 D R | PREPARE INFORMATION IN PREPARATION OF FILING THIRD AMENDED PLAN AND DISCLOSURE STATEMENT. | BKG113 | 0.50 |
| 05/22/08 MEF | MEMOS TO P. PATTERSON RE: DISCLOSURE STATEMENT ISSUES (3) | BKG113 | 0.20 |
| 05/22/08 MEF | REVIEW DISCLOSURE STATEMENT OBJECTIONS | BKG113 | 0.30 |
| 05/22/08 JNP | EDIT PLAN AND DISCLOSURE STATEMENT AND RELATED ORDERS. | BKG113 | 9.60 |
| 05/22/08 MEF | MEMOS TO CLIENT RE: PLAN AND DISCLOSURE STATEMENT (6) | BKG113 | 0.50 |
| 05/22/08 MEF | TELEPHONE CONFERENCES WITH A. BRODY RE: PLAN AND DISCLOSURE STATEMENT ISSUES (4) | BKG113 | 0.80 |
| 05/22/08 MEF | TELEPHONE CONFERENCE WITH BRODY RE: INCENTIVE PLAN | BKG113 | 0.20 |
| 05/22/08 MEF | MEMOS TO GRABELL AND VICTOR RE: INCENTIVE PLAN (3) | BKG113 | 0.30 |
| 05/22/08 MEF | REVIEW AND REVISE DISCLOSURE STATEMENT | BKG113 | 1.70 |
| 05/22/08 MEF | TELEPHONE CONFERENCE WITH I. VOLKOV RE: DISCLOSURE STATEMENT ISSUES | BKG113 | 0.70 |
| 05/22/08 JNP | CONFERENCE CALL WITH M. FELGER AND M. JACOBY (PART OF CALL) RE: PLAN AND DISCLOSURE STATEMENT ISSUES. | BKG113 | 0.80 |
| 05/22/08 JNP | TELEPHONE CALL WITH M. FELGER RE: PLAN AND DISCLOSURE ISSUES. | BKG113 | 0.60 |

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| 05/22/08 | MEF | REVISE DISCLOSURE STATEMENT ORDER AND RELATED NOTICES | BKG113 | 0.70 |
| 05/22/08 | MM | ASSIST WITH REVISIONS TO THIRD AMENDED DISCLOSURE STATEMENT AND PLAN. | BKG113 | 2.80 |
| 05/23/08 | MEF | MEMOS TO CLIENT RE: DISCLOSURE STATEMENT AND PLAN ISSUES (5) | BKG113 | 0.50 |
| 05/23/08 | D R | PREPARE EXHIBITS AND PLAN/DISCLOSURE STATEMENT FILING. | BKG113 | 1.20 |
| 05/23/08 | JNP | REVIEW COMMENTS TO ARCH COMMENTS TO PLAN AND DISCLOSURE STATEMENT PLEADINGS. | BKG113 | 1.80 |
| 05/23/08 | JNP | IN COURT FOR NEGOTIATIONS AND HEARING TO APPROVE DISCLOSURE STATEMENT. | BKG113 | 4.60 |
| 05/23/08 | JNP | REVIEW DISCLOSURE STATEMENT OBJECTIONS; EDIT MEMO RE: SAME. | BKG113 | 1.20 |
| 05/27/08 | D R | CONFERENCE WITH J. POSLUSNY RE: DISCLOSURE STATEMENT/VOTING MATERIALS SERVICE ISSUES. | BKG113 | 0.40 |
| 05/27/08 | MEF | DRAFT LETTER FOR PLAN VOTING MATERIALS | BKG113 | 0.30 |
| 05/27/08 | D R | PREPARE/EFILING OF THIRD AMENDED PLAN AND DISCLOSURE STATEMENT. | BKG113 | 0.60 |
| 05/27/08 | JNP | CREATE BLACKLINES OF PLAN AND DISCLOSURE STATEMENT. | BKG113 | 0.20 |

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| 05/27/08 MEF | REVIEW COMMENTS TO PLAN AND DISCLOSURE STATEMENT FROM VARIOUS PARTIES | BKG113 | 0.40 |
| 05/27/08 D R | PREPARE EXHIBITS FOR FILING OF THIRD AMENDED DISCLOSURE STATEMENT. | BKG113 | 0.50 |
| 05/27/08 JNP | TELEPHONE CALL WITH EPIQ RE: SERVICE OF DISCLOSURE STATEMENT PACKAGES. | BKG113 | 0.20 |
| 05/27/08 D R | REVIEW SCHEDULES AND CLAIMS DOCKET RE: INFORMATION ON VOTING CLASSES FOR EPIQ. | BKG113 | 2.20 |
| 05/27/08 JNP | TELEPHONE CALL WITH M. JACOBY AND D. GOLLIN RE: CLASSIFYING CLAIMS FOR BALLOTS. | BKG113 | 0.60 |
| 05/27/08 MEF | MEMO TO A. BRODY RE: CBA ISSUE | BKG113 | 0.10 |
| 05/27/08 JNP | MEETING WITH D. REYES RE: SOLICITATION PACKAGES. | BKG113 | 0.30 |
| 05/27/08 JNP | REVIEW CLAIMS REGISTER SCHEDULE ORDERS AND OTHER INFORMATION TO PROVIDE PROPER CLASS AND INFORMATION TO EPIQ. | BKG113 | 2.20 |
| 05/27/08 MEF | MEMOS TO PARTIES RE: PLAN SUPPLEMENT (2) | BKG113 | 0.20 |
| 05/27/08 JNP | EMAIL EPIQ RE: DISCLOSURE STATEMENT SERVICE. | BKG113 | 0.60 |
| 05/27/08 MEF | REVIEW PLAN AND DISCLOSURE STATEMENT | BKG113 | 1.50 |
| 05/27/08 MEF | MEMOS TO PARTIES RE: PLAN AND DISCLOSURE STATEMENT (15) | BKG113 | 0.80 |

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| 05/27/08 JNP | EDIT DISCLOSURE STATEMENT NOTICES PER COMMENTS AND CHANGES RECEIVED IN COURT. | BKG113 | 0.60 |
| 05/27/08 MEF | MEMOS TO COZEN TEAM RE: PLAN VOTING MATERIALS (5) | BKG113 | 0.50 |
| 05/28/08 MEF | MEMOS TO PARTIES RE: PLAN SUPPLEMENT | BKG113 | 0.20 |
| 05/28/08 MEF | REVISE COVER LETTER RE: PLAN VOTING MATERIALS | BKG113 | 0.40 |
| 05/28/08 MEF | TELEPHONE CONFERENCE WITH J. SHAPIRO RE: PLAN ISSUES AND "PURCHASE PRICE" | BKG113 | 0.30 |
| 05/28/08 MEF | TELEPHONE CONFERENCE WITH J. POSLUSNY RE: PLAN VOTING MATERIALS | BKG113 | 0.30 |
| 05/28/08 JNP | DRAFT SOLICITATION LETTER PER FORM AND COMMENTS FROM. FELGER. | BKG113 | 0.40 |
| 05/28/08 MEF | TELEPHONE CONFERENCE WITH A. BRODY RE: PLAN ISSUES AND INCENTIVE PLAN | BKG113 | 0.40 |
| 05/28/08 JNP | EMAIL EPIQ RE: SERVICE OF SOLICITATION PACKAGE. | BKG113 | 0.10 |
| 05/28/08 D R | FOLLOW UP WITH EPIQ RE: ISSUES ON SERVICE OF PLAN/DISCLOSURE STATEMENT. | BKG113 | 0.20 |
| 05/28/08 JNP | REVIEW REVISED PMSI CLAIMS FROM M. JACOBY AND EMAIL TO EPIQ RE: SAME. | BKG113 | 0.20 |
| 05/28/08 D R | CONTINUE WITH PUBLICATION ISSUES; REVIEW PROOFS AND PAYMENT ISSUES. | BKG113 | 0.30 |
| 05/28/08 JNP | READ/REPLY TO EMAIL FROM M. FELGER RE: COVER LETTER FOR SOLICITATION. | BKG113 | 0.20 |

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| 05/28/08 D R | FOLLOW UP WITH ISSUES ON PUBLICATION OF DISCLOSURE STATEMENT NOTICE. | BKG113 | 0.20 |
| 05/28/08 JNP | TELEPHONE CALL WITH M. JACOBY RE: SOLICITATION CATEGORIES. | BKG113 | 0.60 |
| 05/28/08 D R | REVIEW PROOF OF PLAN/DISCLOSURE STATEMENT TO BE SENT WITH SOLICITATION PACKAGE FROM EPIQ. | BKG113 | 0.40 |
| 05/28/08 D R | REVIEW INFORMATION FOR EPIQ RELATED TO DETERMINING CLASS 9 CREDITORS. | BKG113 | 0.50 |
| 05/28/08 D R | PREPARE/EMAILING OF INFORMATION TO EPIQ TO INCLUDE IN SOLICITATION PACKAGE. | BKG113 | 0.30 |
| 05/29/08 MEF | MEMOS TO PARTIES RE: PLAN SUPPLEMENT (3) | BKG113 | 0.20 |
| 05/29/08 MEF | TELEPHONE CONFERENCE WITH P. PATTERSON RE: STATUS AND PLAN ISSUES | BKG113 | 0.40 |
| 05/29/08 JNP | TELEPHONE CALL WITH M. FELGER RE: SOLICITATION PACKAGES. | BKG113 | 0.50 |
| 05/29/08 JNP | REVIEW REVISED WAREHOUSE AND SHIPPER CLAIMS LIST. | BKG113 | 0.20 |
| 05/29/08 JNP | READ/REPLY TO EMAIL FROM F. SCHALL (INDIVIDUAL REVIEW OF PLAN) RE: NATIONWIDE RE: ASSUMPTION. | BKG113 | 0.20 |
| 05/29/08 JNP | REVIEW REVISED CLASS 10 SCHEDULE FROM M. JACOBY AND SEND TO EPIQ. | BKG113 | 0.20 |
| 05/29/08 D R | REVIEW AND PREPARE SPREADSHEET INFORMATION RELATED TO CLASS OF WAREHOUSEMEN/SHIPPERS. | BKG113 | 3.20 |

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| | | | |
|--------------|--|--------|------|
| 05/29/08 JNP | READ/REPLY TO EMAIL FROM M. FELGER RE: SOLICITATION PACKAGES. | BKG113 | 0.10 |
| 05/29/08 MEF | REVISE COVER LETTER RE: PLAN VOTING MATERIALS | BKG113 | 0.20 |
| 05/29/08 D R | FOLLOW UP WITH MILLER RE: CONFIRMATION OF PUBLICATION WALL STREET JOURNAL, PHILA INQUIRER AND COURIER POST. | BKG113 | 0.20 |
| 05/29/08 JNP | TELEPHONE CALL FROM B. GALLERIE RE: BALLOTS. | BKG113 | 0.10 |
| 05/29/08 JNP | TELEPHONE CALL WITH M. JACOBY RE: CLASSES OF CLAIMS. | BKG113 | 0.20 |
| 05/29/08 JNP | TELEPHONE CALL WITH B. GALLERIE RE: SOLICITATION PACKAGES. | BKG113 | 0.10 |
| 05/29/08 JNP | REVIEW EPIQ VOTING TABLUATION SPREADSHEETS AND SEND COMMENTS TO EPIQ. | BKG113 | 0.20 |
| 05/29/08 JNP | EDIT LETTER TO INCLUDE WITH SOLICITATION PACKAGES. | BKG113 | 0.20 |
| 05/30/08 D R | FOLLOW UP WITH EPIQ RE: SERVICE OF SOLICITATION PACKAGE. | BKG113 | 0.20 |
| 05/30/08 JNP | TELEPHONE CALL WITH M. JACOBY RE: BALLOTS. | BKG113 | 0.20 |
| 05/30/08 MEF | MEMOS TO COZEN TEAM RE: PLAN VOTING MATERIALS DISTRIBUTION (5) | BKG113 | 0.30 |

TOTAL PLAN AND DISCLOSURE STATEMENT

207.10 \$83903.00

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RELIEF FROM STAY PROCEEDINGS

| | | | |
|--------------|--|--------|------|
| 05/05/08 JNP | TELEPHONE CALL WITH J. MORTON RE: SETTLEMENT OF WELLS FARGO STAY MOTION. | BKG114 | 0.30 |
| 05/07/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: STAY RELIEF IN PENSKE CASE. | BKG114 | 0.20 |
| 05/09/08 JNP | LETTER FROM GMAC RE: POTENTIAL STAY MOTION. | BKG114 | 0.10 |
| 05/09/08 JNP | TELEPHONE WITH J. MORTON RE: WELLS FARGO. | BKG114 | 0.10 |
| 05/12/08 JNP | EMAIL J. MORTON RE: WELLS FARGO STAY MOTION. | BKG114 | 0.10 |
| 05/20/08 JNP | REVIEW SHELHAN STAY BRIEF MOTION. | BKG114 | 0.20 |
| 05/21/08 JNP | REVIEW SHEEHAN STAY MOTION AND EMAIL M. FELGER RE: SAME. | BKG114 | 0.20 |
| 05/21/08 JNP | REVIEW WELLS STAY ORDER AND CALL COURT RE: SAME. | BKG114 | 0.10 |
| 05/27/08 JNP | REVIEW DELAGE MOTIONS (X2) FOR STAY RELIEF. | BKG114 | 0.40 |
| 05/27/08 JNP | EDIT CONSENT ORDER VACATING STAY RELIEF ORDER, EMAIL J. MORTON RE: SAME. | BKG114 | 0.20 |
| 05/28/08 JNP | EMAIL AND CALL TO J. MORTON RE: WELLS FARGO STAY ORDER. | BKG114 | 0.10 |
| 05/28/08 JNP | READ/REPLY TO EMAIL FROM F. GANC RE: RESPONSES TO STAY MOTIONS. | BKG114 | 0.10 |

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| | | | | |
|------------------------------------|--|--------|------|-----------|
| 05/28/08 JNP | EMAIL B. REED RE: SHEEHAN STAY MOTION. | BKG114 | 0.10 | |
| 05/28/08 JNP | EMAIL FROM S. GRABELL RE: DE LAGE STAY MOTION. | BKG114 | 0.10 | |
| 05/28/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: SHEEHAN STAY MOTION. | BKG114 | 0.20 | |
| 05/28/08 JNP | TELEPHONE CALL WITH M. FELGER RE: SHEEHAN STAY RELIEF. | BKG114 | 0.20 | |
| 05/28/08 JNP | TELEPHONE CALL FROM B. REED RE: SHEEHAN STAY MOTION. | BKG114 | 0.30 | |
| 05/28/08 JNP | TELEPHONE CALL WITH D. GOLLIN RE: SHEEHAN STAY ISSUES. | BKG114 | 0.10 | |
| 05/29/08 JNP | TELEPHONE CALL WITH S. GRABELL RE: DE LAGE STAY MOTION. | BKG114 | 0.20 | |
| 05/29/08 JNP | TELEPHONE CALL FROM B. CALLAHAN RE: SETTLEMENT OF DE LAGE STAY MOTION. | BKG114 | 0.10 | |
| 05/29/08 JNP | TELEPHONE CALL WITH J. MORTON RE: WELLS FARGO STAY ORDER. | BKG114 | 0.20 | |
| 05/29/08 MEF | MEMO TO CLIENT RE: DELAGE LANDEN CONDO MOTION | BKG114 | 0.10 | |
| 05/30/08 JNP | TELEPHONE CALL WITH F. GANC RE: STAY MOTIONS AND 503(B) (9) MOTIONS. | BKG114 | 0.20 | |
| TOTAL RELIEF FROM STAY PROCEEDINGS | | | 3.90 | \$1477.50 |

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TRAVEL

| | | | |
|--------------|--|--------|------|
| 05/01/08 JNP | TRAVEL TO COURT FOR DIP LOAN AND DISCLOSURE STATEMENT HEARING. (BILLED 50% TIME) | BKG116 | 0.40 |
|--------------|--|--------|------|

| | | | |
|--------------|--|--------|------|
| 05/23/08 JNP | TRAVEL TO COURT FOR DISCLOSURE HEARING. (BILLED 50% TIME) | BKG116 | 0.40 |
|--------------|--|--------|------|

| | | | |
|--------------|--|------|----------|
| TOTAL TRAVEL | | 0.80 | \$300.00 |
|--------------|--|------|----------|

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TAX ISSUES

| | | | | | |
|------------------|-----|---|--------|------|----------|
| 05/01/08 | SAB | CONFERENCE WITH DLCOHEN RE: TAX ISSUE | BKG123 | 0.10 | |
| 05/06/08 | JNP | CORRESPONDENCE FROM PENNSYLVANIA DEPARTMENT OF REVENUE RE: UNFILED TAX RETURNS. | BKG123 | 0.10 | |
| 05/07/08 | JNP | READ/REPLY TO EMAILS FROM M. FELGER, A. BRODY AND A. HALPERIN RE: REAL ESTATE TAX APPEAL. | BKG123 | 0.30 | |
| 05/07/08 | JNP | TELEPHONE CALL WITH O. KLEIN RE: REAL ESTATE TAX CLAIM. | BKG123 | 0.20 | |
| 05/08/08 | JNP | READ/REPLY TO EMAILS FROM O.KLEIN RE: PENNSAUKEN REAL ESTATE TAXES | BKG123 | 0.20 | |
| 05/09/08 | JNP | MEETING WITH WILLIAM HOGAN RE: TAX APPEAL. | BKG123 | 0.20 | |
| 05/13/08 | JNP | EMAIL S. GRABELL RE: PENNSAUKEN TAX APPLICATION. | BKG123 | 0.10 | |
| 05/15/08 | JNP | READ/REPLY TO EMAIL FROM S. GRABELL RE: PENNSAUKEN TAX ISSUE. | BKG123 | 0.10 | |
| TOTAL TAX ISSUES | | | | 1.30 | \$505.00 |

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ACTIVITY RECAP

| | HOURS | AMOUNT |
|---|---------------|-------------------|
| ASSET DISPOSTION | 7.80 | 4,232.50 |
| BUSINESS OPERATIONS | 5.60 | 3,055.00 |
| CASE ADMINISTRATION | 55.30 | 21,506.00 |
| CLAIMS ADMINISTRATION AND OBJECTIONS | 25.10 | 8,688.50 |
| EMPLOYEE BENEFITS/PENSIONS | 4.40 | 1,755.00 |
| FEE/EMPLOYMENT APPLICATIONS | 36.90 | 11,740.50 |
| FINANCING | 93.50 | 39,254.00 |
| LITIGATION (OTHER THAN AVOIDANCE ACTION LITITGA | 36.30 | 17,122.50 |
| PLAN AND DISCLOSURE STATEMENT | 207.10 | 83,903.00 |
| RELIEF FROM STAY PROCEEDINGS | 3.90 | 1,477.50 |
| TRAVEL | 0.80 | 300.00 |
| TAX ISSUES | 1.30 | 505.00 |
| TOTALS | <u>478.00</u> | <u>193,539.50</u> |

%%EOF

EXHIBIT "C"

SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS | AMOUNT |
|---|------------|
| a) Computer Assisted Legal Research | 892.24 |
| b) Facsimile (with rates) No. of Pages <u>92</u> Rate per Page <u>\$1.00</u> (Max. \$1.00/pg.) | 92.00 |
| c) Long Distance Telephone | 40.68 |
| d) In-House Reproduction No. of Pages <u>9,581</u> Rate per Page <u>.20</u> (Max. .20¢pg.) | 1,916.20 |
| e) Outside Reproduction | |
| f) Outside Research _____ _____ _____ | |
| g) Filing/Court Fees | |
| h) Court Reporting | |
| i) Travel | 966.18 |
| j) Courier & Express Carriers (e.g. Federal Express) | 476.41 |
| k) Postage | 25.20 |
| l) Other (Explain) | |
| Newspaper publication of Bar Date | 91.23 |
| Pacer | 205.28 |
| Luncheon meeting | 20.45 |
| Secretarial Overtime | 57.25 |
| DISBURSEMENT TOTAL: | \$4,783.12 |